



BRETAGNE

BRITTANY'S AGRIFOOD MAPS

2022/2024



Brittany's agrifood industry

- 01/ PIG SLAUGHTERING AND PORK PROCESSING
- 02/ CATTLE SLAUGHTER AND PROCESSING
- 03/ POULTRY SLAUGHTER AND PROCESSING
- 04/ DAIRY INDUSTRY
- 05/ ANIMAL FEED
- 06/ PORK-BASED COOKED MEATS,
SALT MEATS AND CANNED MEATS
- 07/ READY MEALS AND READY-MADE PRODUCTS
- 08/ PROCESSED AND CANNED SEAFOOD PRODUCTS
- 09/ PROCESSING AND MARKETING
OF FRUITS AND VEGETABLES
- 10/ BREAD, CAKES AND PASTRIES, AND BISCUITS
- 11/ BEVERAGES
- 12/ INTERMEDIATE FOOD PRODUCTS
- 13/ RAW SEAWEED MATERIALS
- 14/ SEAWEED PROCESSING
- 15/ BIOTECHNOLOGIES IN THE AGRICULTURE
AND AGRIFOOD SECTORS

- 16/ AGRIFOOD EQUIPMENT MANUFACTURERS
FOR VEGETABLE AND ANIMAL PRODUCE
- 17/ PARTS MANUFACTURERS AND INTEGRATORS
FOR THE AGRIFOOD INDUSTRIES
- 18/ LOCAL FARM FOOD SERVICE PROVIDERS
- 19/ AGRIFOOD PACKAGING
- 20/ UNIVERSITIES, RESEARCH AND TRANSFER CENTRES
- 21/ THE MAIN AGRIFOOD BUSINESSES WITH
HEADQUARTERS BASED IN BRITTANY
- 22/ INTERNATIONAL INVESTMENT
IN THE AGRIFOOD SECTOR IN BRITTANY
- 23/ AGRIFOOD PLAYERS INVOLVED
IN EUROPEAN PROJECTS
- 24/ "RED LABEL" PRODUCT TRANSFORMATION FIRMS
- 25/ "AOC/AOP", "IGP", "IG" AND "STG"
PRODUCT TRANSFORMATION FIRMS
- 26/ TRANSFORMING COMPANIES OF ORGANIC FARMING
PRODUCTS
- 27/ DEFENCE AND MANAGEMENT ORGANISATIONS,
AND INTER- PROFESSIONAL ORGANISATIONS

Editorial

In these maps, you will discover the wealth of know-how that exists today in the Breton food industry. This expertise covers the entire region and all markets. Brittany is committed to “better food for all”, and its companies work every day to offer the best of their products in all ranges. They are equally committed to quality, innovation, improved working conditions, animal welfare, and in a strong way, to change for the better.

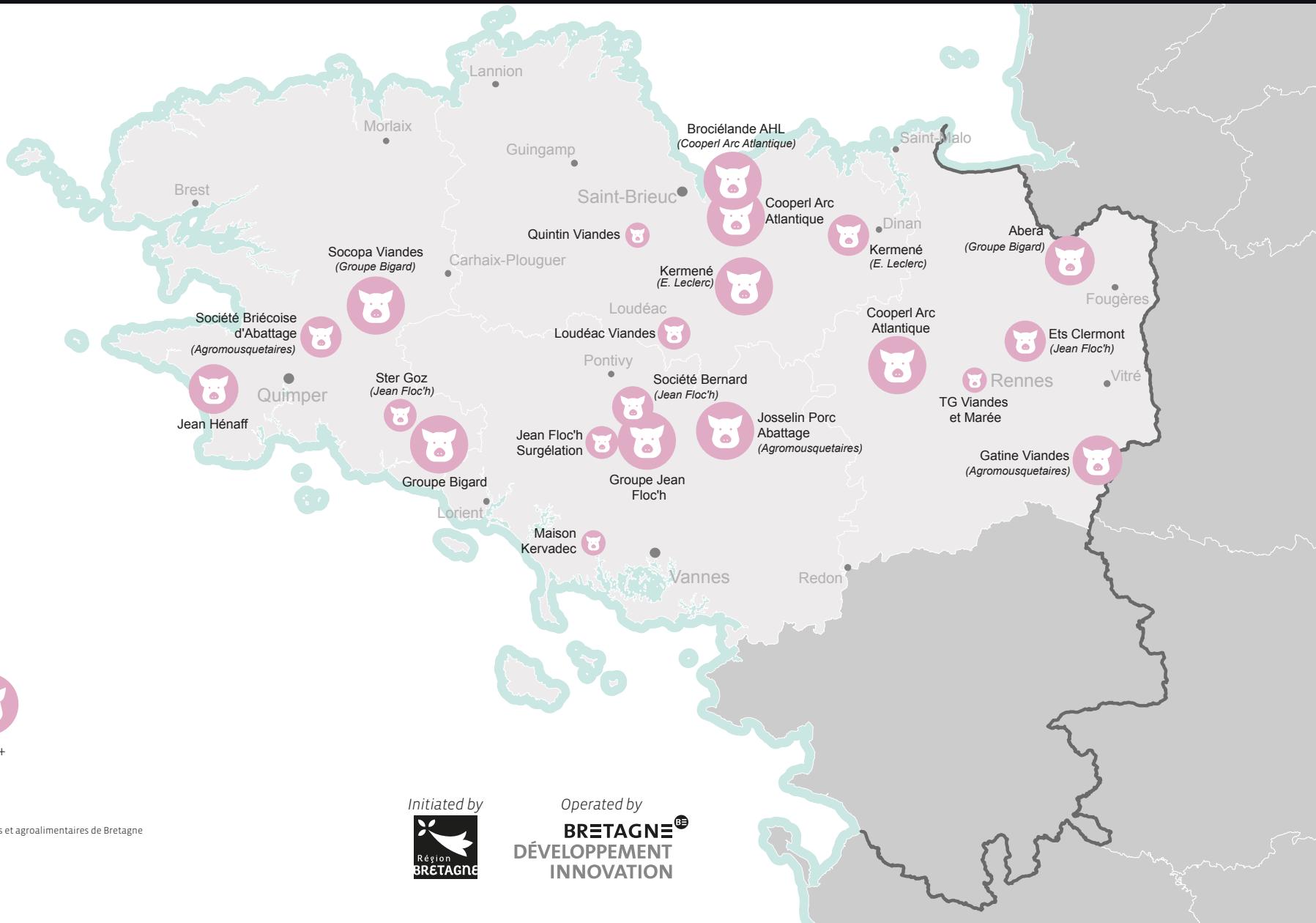
Brittany is a region of solutions. In this region, we know how important it is to anticipate change and progress constantly. These maps are an illustration of this in the food sector. We are proud of our French and European food culture, and we

know that not all regions are lucky enough to have the quality of our agricultural land, our climate and our know-how. We must protect these resources to ensure they last. This is why we are committed to driving successful change. In Brittany, change is conducive to innovation. We are a region that produces, proud to be so, and we want to remain so. We are therefore committed to protecting our farmland, supporting our farmers and businesses. And we aim to promote and value these professions.

Loïg Chesnais-Girard
President of Région Bretagne

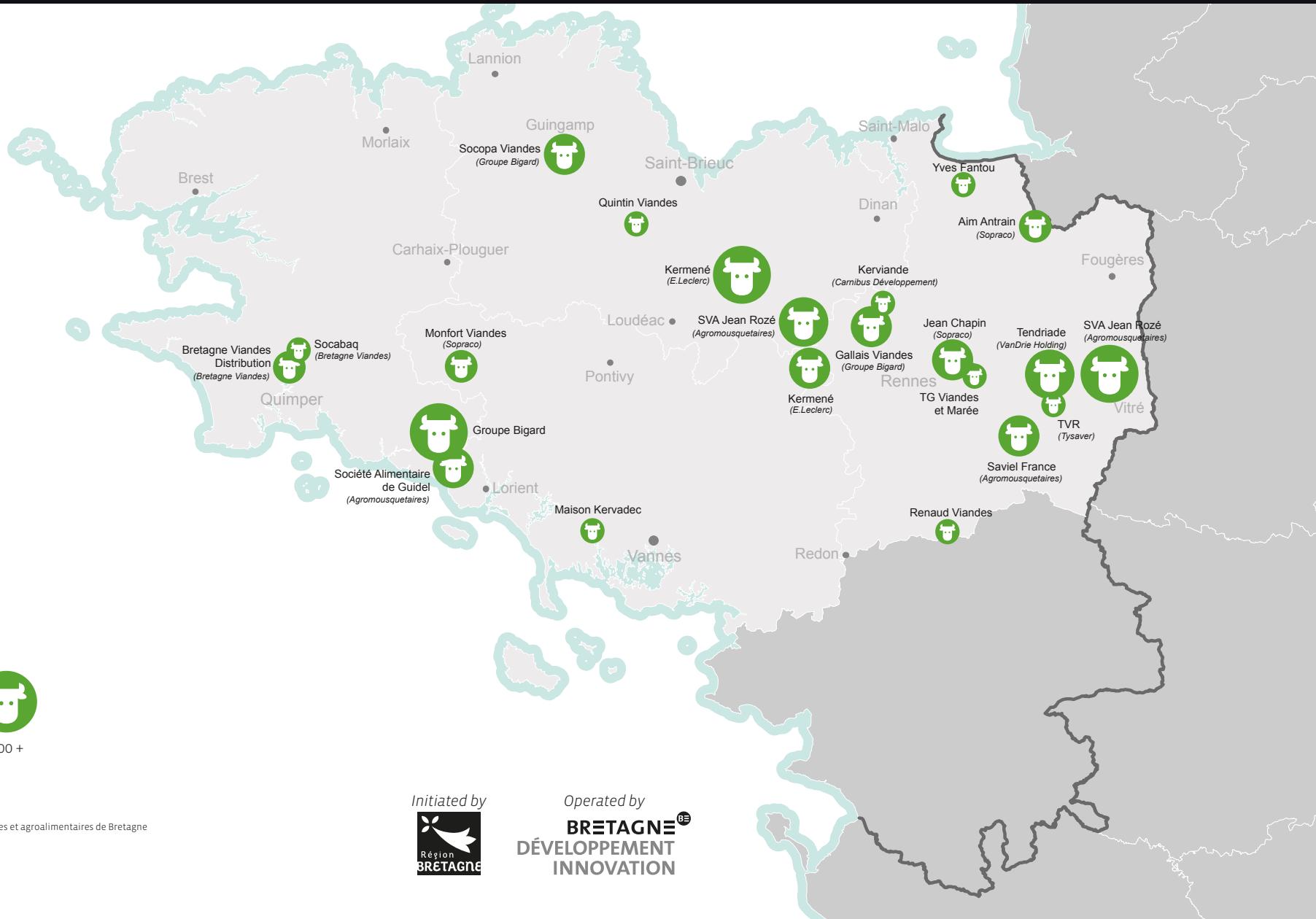
01/ PIG SLAUGHTERING AND PORK PROCESSING

Brittany is France's most important pig slaughter and pork processing region, home to 59% of the country's abattoirs in 2021. As well as the tonnage slaughtered (1.3 million tonnes), Breton manufacturers are increasing their efforts with regard to ensuring that the waste carcasses are "recycled", leading them to work on new markets. More than 85% of slaughtered pigs are cut up and preparation premises for Consumer Sales Units (processed, raw, cured or cooked products) are developing to respond to the needs of French, European and world markets. More than one third of Breton slaughter uses tools taken from the retail sector.



02/ CATTLE SLAUGHTER AND PROCESSING

Brittany has a network of modern beef slaughter and processing facilities that are based on diversified production primarily generated from three regions in the West. The region thus covers nearly 35% of national veal calf slaughters and 20% of adult bovine slaughters. The largest-scale product production, the rationalisation and modernisation of industrial tools remain priority areas for development and investment for these companies, which are often leaders in France.



03/ POULTRY SLAUGHTER AND PROCESSING

The Breton sector represents 32% of French chicken production and 40% of turkey meat production in 2017. However, since the late 1990s, poultry production has declined as a result of heavy competition from imported meat in Europe (Brazil, Ukraine, etc.) and more recently intra-European meats (Belgium, Germany, Poland). This decline is particularly marked in turkey, while chicken is less vulnerable. Following a root and branch industrial reorganisation which has taken place in recent years, notably in the export poultry sector, this sector is focused around several companies and groups which are characterised by a diversity of products and markets.



04/ DAIRY INDUSTRY

Ensuring more than 23% of France's milk shipments, Brittany remains an attractive region for international industrial operators as well as for the majority of Breton cooperatives. At a time when market regulations are changing significantly (end of quotas in 2015...), companies have begun a process of concentration within the sector to adapt to tougher competition. They have also invested in tools to consolidate their competitiveness, but also to open up new areas, notably in the children's milk sector.



05/ ANIMAL FEED

In Brittany, developments made in the production of food for animals (compound feed, premixes and pet food) followed progress made in the domain of livestock production. With almost 7.8 million tonnes produced (excluding pet food) in 2020 alone, Brittany is responsible for almost 37% of the national production of animal feed. The investments made in facilities primarily aim to increase their productivity, food safety (heat treated foods) and the traceability of products while responding to increased market segmentation when it comes to food products (100% vegetable-based feed, GMO-free sector, etc.). The development of products of a higher added value (premixes, fish food, horse food, etc.) is another much pursued area.



06/ PORK-BASED COOKED MEATS, SALT MEATS AND CANNED MEATS

A traditional activity in Brittany, cooked, salt and canned pork meat products are continuing to be developed and totalled almost 386,000 tonnes in 2022 (excluding ready meals and pre-made salads), which is namely 32% of national production. Alongside products such as roast hams and pâtés (a third of national production), a recent and strong trend can be seen in the production of lardons and roasted products essentially created for supermarket deli counters.



07/ READY MEALS AND READY-MADE PRODUCTS

Responding to the growing demand of the market, this sector is seeing a huge increase in the number of companies manufacturing products that are increasingly sophisticated with regard to their content or packaging. These meat, fish or vegetable-based prepared products are sold both fresh and frozen. This activity, which has its roots in diversification aimed at completing a range of existing products, is becoming a source of growth and value added for many Breton agrifood businesses.



08/ PROCESSED AND CANNED SEAFOOD PRODUCTS

Closely associated with the image of Brittany, seafood products are the basis of numerous technological and culinary innovations. As well as the sale of fresh and frozen fish products (76,8 thousand tonnes and a turnover of €255M in 2018), Brittany is the most important region in France when it comes to the fish trade, generating 32% of France's total turnover in this domain. Brittany is also the country's biggest seafood processing region (34% of France's total turnover for processing), with, most importantly, the speciality of producing canned seafood products. The production of smoked salmon, smoked fish products, and ready meals and ready-made products made from seafood are also very common activities, often carried out by specialist companies.



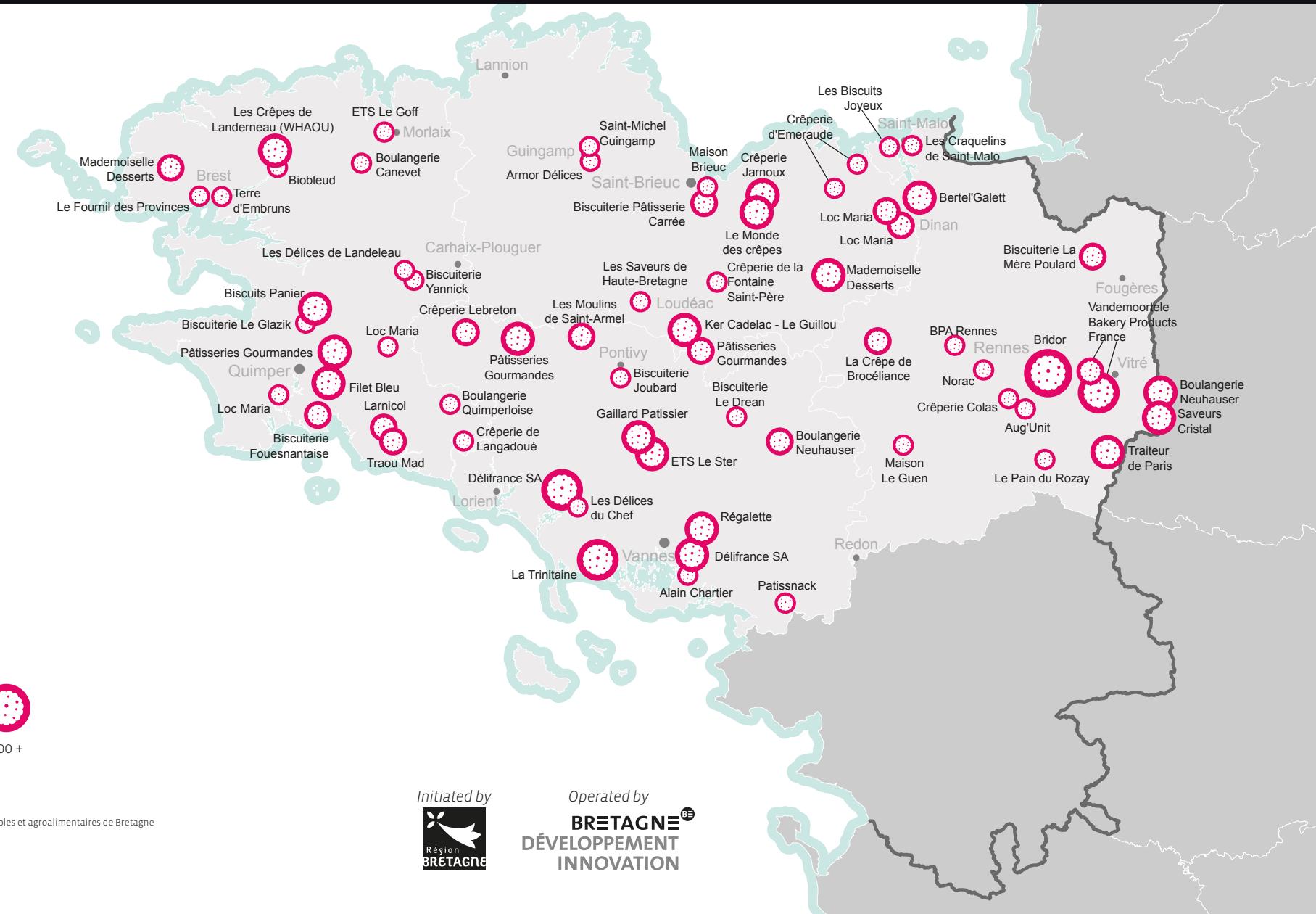
09/ PROCESSING AND MARKETING OF FRUITS AND VEGETABLES

Brittany's vegetable production is essentially destined for the fresh market in France, but also in Europe. Nationally, Brittany is in first place in the production of cauliflowers, new potatoes, tomatoes and artichokes. In addition to this, an area of approximately 20,000 hectares of land is sown every year for the production of processed vegetables by around twenty businesses owned by a number of big European companies. Essentially available as canned or frozen products, new products are tending to turn to mixtures of vegetables and production methods that are in line with new consumption practices.



10/ BREAD, CAKES AND PASTRIES, AND BISCUITS

With a regional turnover of over 1.2 billion euros, Brittany's bread, cakes and pastries, and biscuits sector is responsible for more than 10% of the national turnover. With more than sixty businesses with more than 20 employees, this sector produces a very diverse range of products, from regional specialities (for example galettes - round flat cakes, crêpes - typical Breton pancake, and butter cakes) to upscale fresh and frozen cakes and pastries. The sector is comprised of SMEs, and micro-enterprises, alongside several national and international market leaders. The development of exports in this sector has been the major trend in recent years.



11/ BEVERAGES

The emblematic drink of Brittany, cider is the sector's main production in the region. This product is associated with an image of authenticity and quality. It is produced by SMEs in the cooperative sector for the largest, and by craft businesses for the rest, which process their own apple production but also that of numerous farmers and agricultural operators who sell their farm-produced cider directly. Brittany has also succeeded in making its local beers a speciality: the sector is composed of independent breweries on a regional scale working alongside numerous craft breweries and microbreweries. In addition, the region has several mineral and natural water sources.



12/ INTERMEDIATE FOOD PRODUCTS

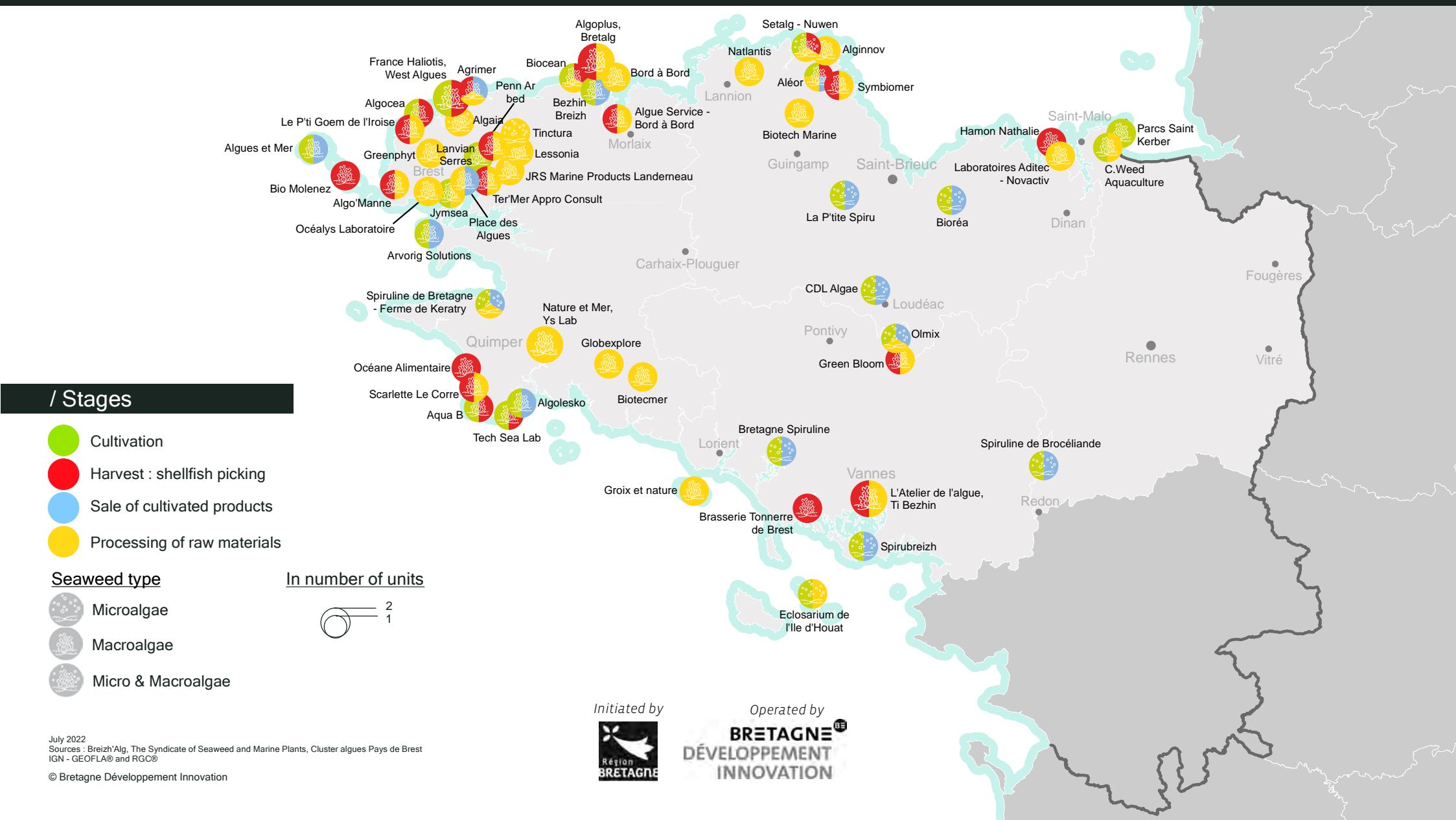
Products which have initially undergone industrial processing at least once, IFPs are designed to be incorporated in the production of a final food product. Complementing the basic raw ingredients used, they are chosen by IAAs (agribusinesses and agrifood industries) for their specific functional (binding, giving texture, adding taste, etc.) or nutritional properties. In Brittany, companies specialising in the production of IFPs (colouring, alginates, animal proteins, etc.) often work closely with companies in the dairy (casein, caseinate), animal feed (service companies), meat and egg sectors.



13/RAW SEAWEED MATERIALS

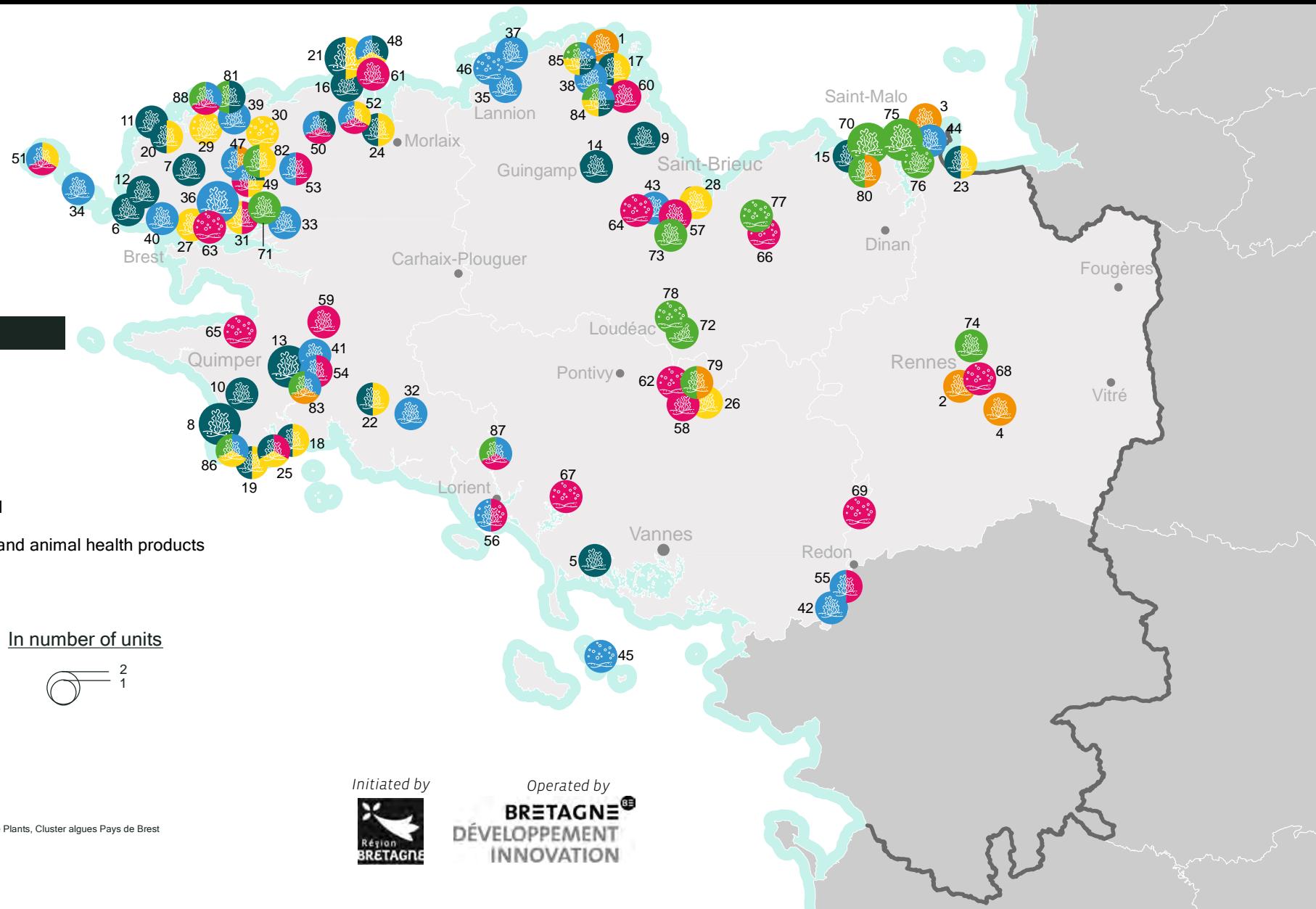
The production of seaweed in Bretagne (90% of the total volume in France*) comes from wrack gathering boats (between 40,000 and 60,000 tonnes*), harvesters on foot (6,000 tonnes) and aquaculture (between 50 and 300 tonnes*) which shows high growth potential. A wide variety of seaweed species are naturally found on the coast of Bretagne and are used in food products, cosmetics, health and agricultural as well as in the production of biomaterials.

*Socio-economic summary of the NAMO 2020 seaboard



14/SEAWEED PROCESSING

38 producers generally carry out the initial processing (drying) and then create several finished products.
97 different processing companies create agrifood, nutritional, cosmetic, phytosanitary, animal health-related and agricultural products, among others.



SEAWEED PROCESSING

01	Alginnov	Other categories	Macroalgae	LANMODEZ	48	Algoplus	Cosmetic products, Food products & Intermediate food products	Macroalgae	ROSCOFF
02	Surfact'Green	Other categories	Macroalgae	RENNES	49	Lessonia	Cosmetic products, Food products, Intermediate food products & Healthy and nutritional food	Macroalgae	SAINT-THONAN
03	Algopack	Other categories	Macroalgae	ILLIAUT - 22	50	Thalado - Le Comptoir des Algues	Cosmetic products, Food products & Healthy and nutritional food	Macroalgae	PLOUZEVEDE
04	Alg'o Paint	Other categories	Macroalgae	LOGUIVY-PLOUGRAS - 22	51	Algues et Mer	Cosmetic products, Intermediate food products & Healthy and nutritional food	Macroalgae	OUESSANT
05	Brasserie Tonnerre de Brest	Food products	Macroalgae	CRACH	52	Saga Tech (Agrival)	Cosmetic products, Intermediate food products & Healthy and nutritional food	Macroalgae	PLOUENAN
06	Fumaisons d'Iroise	Food products	Macroalgae	LE CONQUET	53	OTB Cosmetics - Laboratoires Gilbert	Cosmetic products & Healthy and nutritional food	Macroalgae	PLOUEDERN
07	Ferme de Keroudy	Food products	Macroalgae	MILIZAC-GUIPRONVEL	54	YS Lab	Cosmetic products & Healthy and nutritional food	Macroalgae	QUIMPER
08	La Compagnie Bretonne, Scarlette Le Corre	Food products	Macroalgae	PENMARCH	55	Aroma Celte	Cosmetic products & Healthy and nutritional food	Macroalgae	RIEUX
09	Algues Armorique	Food products	Macroalgae	PLEGUENI	56	Laboratoires Le Stum	Cosmetic products & Healthy and nutritional food	Macroalgae & Microalgae	LARMOR-PLAGE
10	La Marmite de Lanig	Food products	Macroalgae	PLONEOUR-LANVERN	57	Le Grand Lejon	Healthy and nutritional food	Macroalgae	BINIC - ÉTABLES-SUR-MER
11	Brasserie des Abers	Food products	Macroalgae	PLOULDALMÉZEAU	58	Oligram	Healthy and nutritional food	Macroalgae	BREHAN
12	Le P'ti Goem de l'Iroise	Food products	Macroalgae	PLLOUMOGUER	59	Guyader Gastronomie	Healthy and nutritional food	Macroalgae	LANDRÉVARZEC
13	Distillerie du Plessis, Tiboom	Food products	Macroalgae	QUIMPER	60	La Paimpolaise Conserverie	Healthy and nutritional food	Macroalgae	PAIMPOL
14	Crustarmor	Food products	Macroalgae	SAINTE-AGATHON	61	Bord à Bord	Healthy and nutritional food	Macroalgae	ROSCOFF
15	Hamon Nathalie	Food products	Macroalgae	SAINTE-LUNAIRE	62	Green Bloom	Healthy and nutritional food	Microalgae	BREHAN
16	Bezhin Rosko	Food products	Macroalgae	SANTEC	63	Algaenutri	Healthy and nutritional food	Microalgae	BREST
17	Algues & Nature	Food products & Intermediate food products	Macroalgae	LANMODEZ	64	La P'tite Spiru	Healthy and nutritional food	Microalgae	COHINIAC
18	Algolesko	Food products & Intermediate food products	Macroalgae	LOCTUDY	65	Spiruline de Bretagne (Ferme de Keratry)	Healthy and nutritional food	Microalgae	DOUARNENEZ
19	Océane Alimentaire	Food products & Intermediate food products	Macroalgae	PENMARCH	66	Biorea	Healthy and nutritional food	Microalgae	LAMBALLE-ARMOR
20	Alg'o Manne	Food products & Intermediate food products	Macroalgae	PLOULDALMÉZEAU	67	Bretagne Spiruline	Healthy and nutritional food	Microalgae	LANDEVANT
21	Biocean, Bretalg	Food products & Intermediate food products	Macroalgae	ROSCOFF	68	La Source	Healthy and nutritional food	Microalgae	RENNES
22	Globexplore	Food products & Intermediate food products	Macroalgae	ROSPORDEN	69	Spiruline de Brocéliande	Healthy and nutritional food	Microalgae	SIXT-SUR-AFF
23	CWeed Aquaculture	Food products & Intermediate food products	Macroalgae	SAINTE-MÉLOIR-DES-ONDES	70	Florendi, Laboratoires Aditec - Novactiv	Phytosanitary, agricultural and animal health products	Macroalgae	DINARD
24	Alg'ue Service - Bord à Bord	Food products & Intermediate food products	Macroalgae	TAULE	71	Ter'Mer Appro Consult	Phytosanitary, agricultural and animal health products	Macroalgae	LA FOREST-LANDERNEAU
25	Aqua B	Food products, Intermediate food products & Healthy and nutritional food	Macroalgae	PLOBANNALEC-LESCONIL	72	Osmobio	Phytosanitary, agricultural and animal health products	Macroalgae	LOUDEAC
26	Amadéite	Intermediate food products	Macroalgae	BREHAN	73	Bioarmor	Phytosanitary, agricultural and animal health products	Macroalgae	PLAINTEL
27	Jymsea	Intermediate food products	Macroalgae	BREST	74	Alg'aliment	Phytosanitary, agricultural and animal health products	Macroalgae	SAINT-GRÉGOIRE
28	Algroupe	Intermediate food products	Macroalgae	TREGUEUX	75	Laboratoires Goemar, Timac Agro	Phytosanitary, agricultural and animal health products	Macroalgae	SAINT-MALO
29	Algäia	Intermediate food products	Macroalgae & Microalgae	LANNILIS	76	Agro Innovation International (AII)	Phytosanitary, agricultural and animal health products	Macroalgae & Microalgae	SAINT-MALO
30	Tinctura	Intermediate food products	Microalgae	PLOUDANIEL	77	Cooperl	Phytosanitary, agricultural and animal health products	Macroalgae	LAMBALLE-ARMOR
31	JRS Marine Products Landerneau	Intermediate food products & Healthy and nutritional food	Macroalgae	LA FOREST-LANDERNEAU	78	CDL Algae	Phytosanitary, agricultural and animal health products	Microalgae	TREVE
32	Biotecmer	Cosmetic products	Macroalgae	BANNALEC	79	Olmix	Phytosanitary, agricultural and animal health products & Other categories	Macroalgae	BREHAN
33	Technature	Cosmetic products	Macroalgae	DIRINON	80	Timab Magnésium	Phytosanitary, agricultural and animal health products & Other categories	Macroalgae	DINARD
34	Bio Molènez	Cosmetic products	Macroalgae	ÎLE-MOLENE	81	France Haliotis	Phytosanitary, agricultural and animal health products & Food products	Macroalgae	PLOUGUERNEAU
35	Odycéa	Cosmetic products	Macroalgae	LANNION	82	Penn Ar Bed	Phytosanitary, agricultural and animal health products & Intermediate food products	Macroalgae	KERSAINT-PLABENNEC
36	Seamer, Technature	Cosmetic products	Macroalgae	LE RELECQ-KERHUN	83	Algavi	Phytosanitary, agricultural and animal health products, Cosmetic products & Other categories	Macroalgae	QUIMPER
37	Laboratoire Uspalla	Cosmetic products	Macroalgae	PERROS-GUIREC	84	Aléor	Phytosanitary, agricultural and animal health products, Cosmetic products, Food products & Intermediate food products	Macroalgae	LEZARDRIEUX
38	Laboratoire d'Armor	Cosmetic products	Macroalgae	PLEUBIAN	85	Setalg-Nuwen	Phytosanitary, agricultural and animal health products, Cosmetic products, Food products & Intermediate food products	Macroalgae & Microalgae	PLEUBIAN
39	Bretagne Cosmétiques Marins	Cosmetic products	Macroalgae	PLOUGUERNEAU	86	Teach Sea Lab	Phytosanitary, agricultural and animal health products, Cosmetic products & Intermediate food products	Macroalgae	PENMARCH
40	Océaly Laboratoire	Cosmetic products	Macroalgae	PLOUZANÉ	87	Usine de Kervellerin	Phytosanitary, agricultural and animal health products, Cosmetic products & Healthy and nutritional food	Macroalgae	CLÉGUER
41	Nature et Mer	Cosmetic products	Macroalgae	QUIMPER	88	Agrimer	Phytosanitary, agricultural and animal health products, Cosmetic products & Healthy and nutritional food	Macroalgae	PLOUGUERNEAU
42	Vinpai	Cosmetic products	Macroalgae	SAINTE-DOLAY					
43	Ma Kibell	Cosmetic products	Macroalgae	SAINTE-DONAN					
44	Codif International	Cosmetic products	Macroalgae	SAINTE-MALO					
45	Ecolarium de l'Île d'Houat	Cosmetic products	Macroalgae	ÎLE-D'HOUAT					
46	Centre d'Excellence en Biotechnologie Marine Active Beauty Givaudan	Cosmetic products	Macroalgae	PLEUMEUR-BODOU					
47	Laboratoire Cosmarine	Cosmetic products & Other categories	Macroalgae	SAINTE-DIVY					

15/ BIOTECHNOLOGIES IN THE AGRICULTURE AND AGRIFOOD SECTORS

French and European leader in agriculture and agri-food sector, Brittany has become a key player in the field of agro-biotechnology. Faced with the growth in plant production, livestock farming and fishing, Brittany has created companies specialised in the processing and recycling of raw materials. As such, more than 150 companies have incorporated biotechnology-related techniques at industrial level. Supported by the Valorial competitiveness cluster, the Adria Développement, Innozh Technopole, Biotech Santé Bretagne, Vegenov, IDMer and CEVA technical centres, as well as the INRAE institutes and the ANSES laboratories, powerful actors in the public domain, Brittany has all of the assets needed to incorporate biotechnologies into its processing methods.

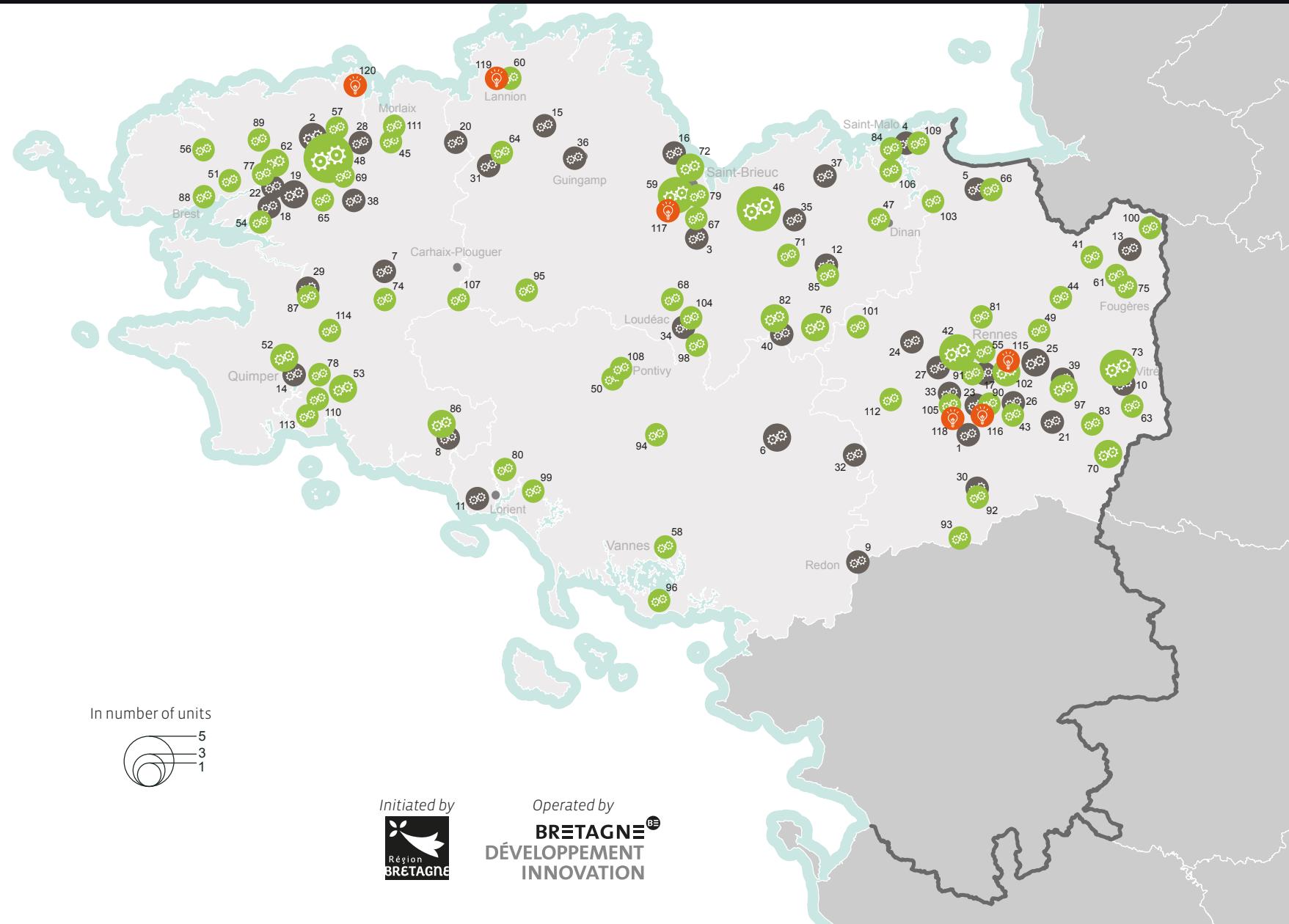


BIOTECHNOLOGIES IN THE AGRICULTURE AND AGRIFOOD SECTORS

9 TECHNOLOGY INNOVATION CENTRES		42 Olga, Union Evolution 43 Symbiomer 44 Biarmor 45 Deltavit - ELR Développement - Artimon, Végétalbio Lab 46 Antofenol 47 Setalg - Nuwen 48 BCF Life Sciences 49 Capsularis 50 Aqua B 51 Galewpet 52 Algocea 53 Saga Tech 54 Hendrix Genetics Recherche Technologie et Services, Institut de Sélection Animale - ISA 55 Prestabiot 56 Organisation Bretonne de Sélection - OBS 57 Hendrix Genetics Turkeys France 58 Agrimer, France Haliotis 59 Milin Nevez 60 Laboratoire Tregobio 61 Abycean 62 V Mane Fils 63 Dinastim 64 Algavi, Germicopa, Labexia, Polaris, YS Lab 65 Cargill France 66 Adipophyt, Diafir, Microbs, Surfact'Green 67 Algoplus, Biocéan, Bretalg 68 Marine Akwa 69 Blue Science 70 Landata - Cobiporc, Yxia 71 Algaliment, Dietinov 72 Agro Innovation International - All, Algopack, Amarok Bio-technologies, C.Ris Pharma, Gaiago, Laboratoires Goemar, Sipéna, Timac Agro 73 C.Weed Aquaculture 74 Upscience 75 Spirubreizh 76 Spiruline de Brocéliande 77 Lactalis Nutrition Santé 78 Phycosiris 79 Algroupe 80 Sacik 81 Diana Food 82 Hitex 83 Phytocontrol Proxilab Bretagne 84 Aqualeha		NOYAL-SUR-VILAINE - 35 PAIMPOL - 22 PLAINTEL - 22 PLÉRIN - 22 PLESTAN - 22 PLEUBIAN - 22 PLEUCADEUC - 56 PLEUVEN - 29 PLOBANNALEC-LESCONIL - 29 PLOERMEL - 56 PLOUDALMEZEAU - 29 PLOUENAN - 29 PLOUFRAGAN - 22 PLOUGASTEL-DAOULAS - 29 PLOUGOULM - 29 PLOUGUENAST - 22 PLOUGUERNEAU - 29 PLOUIGNEAU - 29 PLOUMAGOAR - 22 PLOUZANÉ - 29 QUÉVEN - 56 QUEVERT - 22 QUIMPER - 29 REDON - 35 RENNES - 35 ROSCOFF - 29 SAINT-JACUT DE LA MER - 22 SAINT-POL DE LEON - 35 SAINT-GILLES - 35 SAINT-GRÉGOIRE - 35 SAINT-MALO - 35 SAINT-MÉLOIR-DES-ONDES - 35 SAINT-NOLFF - 56 SARZEAU - 56 SIXT-SUR-AFF - 35 TORCÉ - 35 TREDREZ-LOCQUEMEAU - 22 TREGUEUX - 22 TREGUNC - 29 VAL-COUESNON - 35 VANNES - 56 VEZIN-LE-COQUET - 35 VITRÉ - 35			
115 COMPANIES		85 Agrocampus Ouest 86 ANSES 87 Institut de génétique, environnement et protection des plantes - IGEPP; Polyphénols, Réactivité, Procédés - PRP; UMT Innoplant 88 Institut de Recherche Dupuy de Lôme - IRDL 89 ANSES 90 Laboratoire universitaire de biodiversité et écologie microbienne - LUBEM 91 Département Matière molle - DMM, Département microélectronique et microcapteurs, INRAE, Laboratoire de Physiologie et Génomique des Poissons - LPGP; Science et technologie du lait et de l'œuf - STLO 92 Cryoqua 93 Physiologie, Environnement, Génétique pour l'Animal et les Systèmes d'Elevage - PEGASE		FOUESNANT - 29 FOUGÈRES - 35 LE RHEU - 35 LORIENT - 56 PLOUFRAGAN - 22 PLOUZANÉ - 29 RENNES - 35 SAINT-AUBIN-DU-CORMIER - 35 SAINT-GILLES - 35			
19 TECHNOLOGICAL CORE FACILITIES		94 Biodimar 95 IFREMER 96 BrAcSol*, Corsaire, PFCMV 97 Centre Technique des Productions Animales - CTPA 98 EQUASA, UBO Culture Collection - UBOCC 99 ProDiaBio 100 CETA - Centre d'expérimentation et de technologie alimentaire, CIRM - BIA*, EcogénO, Lait, Mric, PRISM, Sysadf 101 ABiMS, MERIMAGE, Station Biologique Roscoff		BREST - 29 CONCARNEAU - 29 LE RHEU - 35 PLOUFRAGAN - 22 PLOUZANÉ - 29 PONTIVY - 56 RENNES - 35 ROSCOFF - 29			
2 COMPETITIVENESS CLUSTERS							
102 Valorial 103 Végépolys Valley					RENNES - 35 SAINT-POL-DE-LÉON - 29		
01 Photonics Bretagne	LANNION - 22						
02 ID Mer	LORIENT - 56						
03 CEVA	PLEUBIAN - 22						
04 Innozh Technopole	PLOUFRAGAN - 22						
05 Act food, Adria Développement	QUIPER - 29						
06 Actalia, Biotech Santé Bretagne	RENNES - 35						
07 Vegenov	SAINT-POL-DE-LÉON - 29						
08 Newonat	ARZAL - 56						
09 Amadéite, LLDC Algae, Olmix	BREHAN - 56						
10 Algaenutri, Laïta	BREST - 29						
11 Agrobio, Biomerieux, Foodinnov Nutrition, Pall Genedic Technologies, Pen Ar Lan	BRUZ - 35						
12 Vitalac	CARNOËT - 22						
13 Abyss'Ingredients	CAUDAN - 56						
14 Odournet France - Sensenet	CESSON-SÉVIGNÉ - 35						
15 Biomerieux	COMBOURG - 35						
16 Biocéval	CONCARNEAU - 29						
17 Laboratoires Aditec - Novactiv, Timab Magnesium	DINARD - 35						
18 DianaAqua, Videka	ELVEN - 56						
19 Biogroupe	ERQUY - 22						
20 Insemia	ETEL - 56						
21 L-Chanvre	GOUAREC - 22						
22 Alliance Bio Expertise, NG Biotech	GUIPRY-MESSAC - 35						
23 Bretagne Plants Innovation	HANVEC - 29						
24 CCPA	JANZÉ - 35						
25 Natlantis	KERMARIA-SULARD - 22						
26 Penn Ar Bed	KERSAINT-PLABENNEC - 29						
27 Oxybiotop	LA BOUEXIÈRE - 35						
28 JRS Marine Products Landerneau	LA FOREST-LANDERNEAU - 29						
29 Eiba	LA VRAIE-CROIX - 56						
30 Biorea, Cooperl Innovation, Dénitral	LAMBALLE-ARMOR - 22						
31 Anaximandre, Capinov, Eureden Innovation	LANDERNEAU - 29						
32 Alginnov	LANMODEZ - 22						
33 Algaia	LANNILIS - 29						
34 Seabird	LARMOR-PLAGE - 56						
35 Nucleus	LE RHEU - 35						
36 Blue[C]Weed	LOCMARIA-PLOUZANE - 29						
37 Algolesko	LOCTUDY - 29						
38 Labofarm, Osmobio	LOUDEAC - 22						
39 Amprolys Lab	LOUVIGNE-DE-BAIS - 35						
40 Armor Protéines, STI Biotechnologie	MAEN-ROCH - 35						
41 Bio 3G	MERDRIGNAC - 22						

16/ AGRIFOOD EQUIPMENT MANUFACTURERS FOR VEGETABLE AND ANIMAL PRODUCE

Brittany is the largest French agricultural region in terms of production and logically has a significant number of agrifood equipment manufacturers distributed across its region. These agricultural equipment and providers of safe and effective solutions are divided into two major groups: agro-equipment manufacturers dedicated to vegetable production and those dedicated to livestock breeding. Out of a permanent search for innovation so as to respond to major challenges in competitiveness of the agricultural branches, these companies are integrating an increasing number of new technologies from automation, the internet of things and sensors, photonics and digital sectors, big data, artificial intelligence, blockchain,...

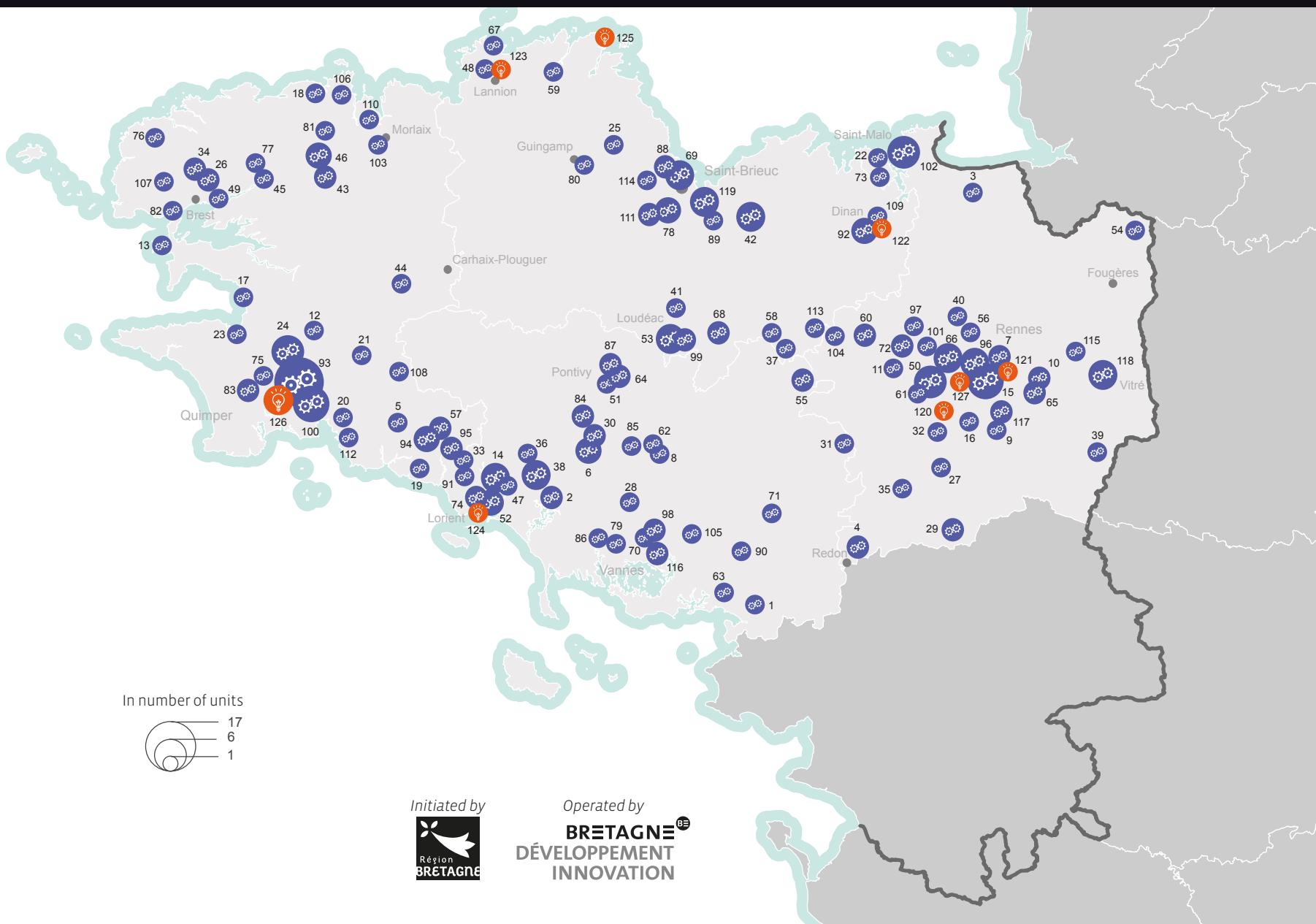


AGRIFOOD EQUIPMENT MANUFACTURERS FOR VEGETABLE AND ANIMAL PRODUCE

AGRIFOOD EQUIPMENT MANUFACTURERS FOR VEGETABLE PRODUCE - 44 COMPANIES		AGRIFOOD EQUIPMENT MANUFACTURERS FOR ANIMAL PRODUCE - 97 COMPANIES		INNOVATION AND SUPPORT	
01 Acym	LAILLÉ - 35	41 Adaf Somatherm	MAEN-ROCH - 35	115 Bretagne Développement Innovation (BDI)	BRUZ - 35
02 AEI Technologies, Samson Agro (ETS Michel Pichon)	LANDIVISIAU - 29	42 Adventiel, Eilyps, Sodalec	PACE - 35	116 iD4CAR	CESSON-SEVIGNE - 35
03 Agromat	SAINT-CARREUC - 22	43 Agriplan France, Isagri	VERN-SUR-SEICHE - 35	117 Innozh Technopole	CHARTRES-DE-BRETAGNE - 35
04 Aisprid	SAINT MALO - 35	44 Alfa Laval Agri - ETS Lefort	MEZIERES-SUR-COUESNON - 35	118 Institut Maupertuis	LANNION - 22
05 Aquassys	DOL-DE-BRETAGNE - 35	45 Anavelec	SAINTE-SEVE - 29	119 Photonics Bretagne	PLLOUFRAGAN - 22
06 Arland Pulvérisation, Hydraumatec Ingénierie	PLOERMEL - 56	46 Ar-Tekh, Asserva, Calipro, Rose Eludis Charpente	LAMBALLE-ARMOR - 22	120 Vegepolys	SAINT-POL-DE-LEON - 29
07 Armor Industrie	PLONÉVEZ-DU-FAOU - 29	47 AZ Métal	QUEVERT - 22		
08 Armorica Esvan Matériel	QUIMPERLÉ - 29	48 B.M.F. Scomet, Celrys, Ecat, Espace Elevage, Etablissement Castel	LANDIVISIAU - 29		
09 Armoricaine de Fonderie Le Chatelet (AFC)	REDON - 35	49 Biogaz Planet France	LIFFRÉ - 35		
10 Atelier Maintenance Service Agricole	VITRÉ - 35	50 B-L-G Entreprise	LE SOURN - 56		
11 Avril Industrie	PLOEMEUR - 56	51 BPS Métrologie	GUIPAVAS - 29		
12 Axion Métal	TREMEUR - 22	52 BPS Métrologie, Tuffigo Rapidx	QUIMPER - 29		
13 Belair	PARIGNE - 35	53 Breizh Brumisation, Floch-Dymatel	SAINT-YVI - 29		
14 Bourgoïn	QUIMPER - 29	54 Bretagne Apiculture	DAOULAS - 29		
15 Brigit Remorques	BÉGARD - 22	55 BTS Biogaz	SAINT-GREGOIRE - 35		
16 Cozinox	PORDIC - 22	56 Calopor	BOURG-BLANC - 29		
17 Dilepix	RENNES - 35	57 Carrer	PLLOUVORN - 29		
18 Emily Daniel	SAINT-URBAIN - 29	58 Chaudronnerie Industrielle Vannetaise	VANNES - 56		
19 Emily, Etablissement Rolland	TREFLEVENEZ - 29	59 Cimac Elevage, RV Biotech, RV-Biotech Equipement	PLLOUFRAGAN - 22		
20 Etablissement Colleter	PLOUEGAT-MOYSAN - 29	60 Copeeks	LANNION - 22		
21 Etablissement Demarest	PIRE-SUR-SEICHE - 35	61 Coquelin Matériel	LECOUSSE - 35		
22 Etablissement Jaffredou	PENCRAZ - 29	62 Ecat-ID, Société Guillou Frères	PLLOUÉDERN - 29		
23 Eurl Loïc Gruel	CHARTRES-DE-BRETAGNE - 35	63 Ecotel	ARGENTRE-DU-PLESSIS - 35		
24 Euromark (EMK)	BEDEE - 35	64 ECT France (Europe Composite & Technologies)	PLLOUNEVEZ-MOEDEC - 22		
25 GY FX, MX	ACIGNE - 35	65 Elvadis	SIZUN - 29		
26 Isagri	VERN-SUR-SEICHE - 35	66 EMP	BAGUER-PICAN - 35		
27 Jeantil	L'HERMITAGE - 35	67 Envitec Biogas France	PLÉDRAN - 22		
28 Kerboas	GUICLAN - 29	68 Equipement d'élevage Michard J-Y	GRACE-UZEL - 22		
29 Kerhis	CHÂTEAULIN - 29	69 Etablissement François Guillerm	LAMPAUL-GUIMILIAU - 29		
30 Lely France	BAIN-DE-BRETAGNE - 35	70 Etablissement Legras, Orhand	LA GUERCHE-DE-BRETAGNE - 35		
31 Noguelis	LOGUIVY-PLUGRAS - 22	71 Eurosom	PLENEE-JUGON - 22		
32 Opticultures	GUER - 56	72 Evalor, Gelec Energy	PLÉRIN - 22		
33 Pateer France	BRUZ - 35	73 Fancom, FAO, Merck and Co - Allflex - Antelliq	VITRÉ - 35		
34 Pulve 2000	LOUDEAC - 22	74 Floch-Dymatel	CHÂTEAUNEUF-DU-FAOU - 29		
35 Quero Loïc	PLEDELIAZ - 22	75 Fournier	FOUGÈRES - 35		
36 Remorques Chevance	GRACES - 22	76 G.M.I Maintenance Industrielle, S.B.K. Batiment	TREMOREL - 22		
37 Sodimac	SAINT-PÔTAN - 22	77 Galvepor - Agri Industries	LANDERNEAU - 29		
38 Sparex-Division AAEE	COMMANDA - 29	78 GEA Matal	ERGUE-GABERIC - 29		
39 Sulky-Burel	CHÂTEAUBOURG - 35	79 GEA Matal	TRÉGUEUX - 22		
40 Wf Concept	MERDRIGNAC - 22	80 GEA Réfrigération France	CAUDAN - 56		
		81 GEA Réfrigération France	MELESSE - 35		
		82 GR Energies, Serupa	MERDRIGNAC - 22		
		83 Groupe Renou	BAIS - 35		
		84 Hypred	DINARD - 35		

17/ PARTS MANUFACTURERS AND INTEGRATORS FOR THE AGRIFOOD INDUSTRIES

Brittany is the largest French agricultural region and has some 200 parts manufacturers and integrators who offer solutions for Brittany's agrifood plants as well as at national level and for exports. These companies design, develop and integrate innovative equipment and processes for the agro-food industries which are constantly seeking performance, productivity and energy efficiency. Consequently, robots, automated processes, connected objects and sensors, big data, artificial intelligence, photonics and other digital solutions are the technological foundations assisting the performance of our agro-food plants of today and tomorrow.



PARTS MANUFACTURERS AND INTEGRATORS FOR THE AGRIFOOD INDUSTRIES

224 COMPANIES

01	Société de Matériel Alimentaire	ARZAL - 56
02	Electro Standard, Greenyellow	AURAY - 56
03	EMP	BAGUER-PICAN - 35
04	Emecam, Sofiac Couédic Madoré (SCM)	BAINS-SUR-OUST- 35
05	Penn Industries	BANNALEC - 29
06	Arial, Le Drogo Process, Marel France	BAUD - 56
07	OET Automation, PGC	BETTON - 35
08	Industechnic Bretagne	BIGNAN - 56
09	Le Nerrant	BOURGBARRE - 35
10	Mérand Mécapate, Palomatic Process	BRÉCÉ - 35
11	Solufood	BRETEIL - 35
12	Fillpack, Westair	BRIEC - 29
13	E-Mage In 3D	CAMARET-SUR-MER - 29
14	Endel Bretagne, Excel Systèmes, Gea Réfrigération France, Haarslev Industries	CAUDAN - 56
15	Actemium Rennes (GTIE-ACE), Eiffage Energie Système Maine Bretagne, Engie Energies Services - Engie Solutions, Idec Agro @ Factory, Imap3s	CESSON SEVIGNE - 35
16	Schneider Electric France	CHARTRES-DE-BRETAGNE - 35
17	Guy Treanton	CHATEAULIN - 29
18	Techni Pac	CLEDER - 29
19	LTB	CLOHARS-CARNOËT - 29
20	Blys	CONCARNEAU - 29
21	Conception Chaudronnerie Mécanique Technologie	CORAY - 29
22	Kersia	DINARD - 35
23	Lef Industries	DOUARNENEZ - 29
24	Celtech, CTS, Gea Matal, Larvol, Novimétal	ERGUÉ-GABÉRIC - 29
25	Ouest Services Maintenance (OSM)	GOUDELIN - 22
26	3A Industries, A Therm	GOUESNOU - 29
27	Btci	GOVEN - 35
28	Stacem	GRAND CHAMP - 56
29	Ferotec France, Premier Tech Chronos (ACP System)	GRAND-FOUGERAY - 35
30	Sépia, SBAI	GUENIN - 56
31	Conceptogram	GUER - 56
32	Gillouaye	GUICHEN - 35
33	Cousin Ventilation Industrielle (ERTA)	GUIDEL - 56
34	BPS Métrologie, Spie Industrie @ Tertiaire 29	GUIPAVAS - 29
35	Alliance Bio Expertise	GUIPRY-MESSAC - 35
36	MCTI	HENNEBONT - 56
37	Atelier de Tolerie de Précision d'Armor (ATPA)	ILLIAUT - 22
38	Noriso, SDTN - Krepelek, Société Bretonne de Résine Armée (SOBRA), Volatek	KERVIGNAC - 56
39	Telip	LA GUERCHE-DE-BRETAGNE - 35
40	Dalkia Froid Solutions	LA MÉZIÈRE - 35
41	GMMI	LA MOTTE - 22
42	Ar-Tekh, CIP Automation, FTCl, Thermigas Chauffage Industriel	LAMBALLE-ARMOR - 22
43	Agro Alimentaire Système, Serma Inox	LAMPAUL-GUIMILIAC - 29
44	Balpe	LANDELEAU - 29

45	CEI - Groupe Cadiou	LANDERNEAU - 29
46	AB Process Ingénierie, Coaxial Technologie, Engie Solutions	LANDIVISIAU - 29
47	Becam	LANESTER - 56
48	VFI System	LANNION - 22
49	Dalkia Froid Solutions	LE RELEQ-KERHUON - 29
50	Apia Technologie, Invert Robotics, Méca Projet, Spie Facilities, Spie Industrie & Tertiaire 35	LE RHEU - 35
51	Le Garrec Entreprise	LE SOURN - 56
52	Atelier Etude Fabrication (AEF), Five Syleps, MPI Technologies	LORIENT - 56
53	Food Processing Equipement (Haufler SMO International), MPS France, Polymecanic, SEGII2A	LOUDEAC - 22
54	Ocène	LOUVIGNE-DU-DESERT - 35
55	Armor Inox, Armor Inox Production	MAURON - 56
56	Gea Réfrigération France	MELESSE - 35
57	Ijinus Groupe Claire, West Arc	MELLAC - 29
58	WF Concept	MERDRIGNAC - 22
59	Scaaf	MINIHY-TRÉGUIER - 22
60	Boccard Filière Alimentaire, Cofely Axima (Sériaco Froid)	MONTAUBAN-DE-BRETAGNE - 35
61	Alstef Group	MORDELLES - 56
62	Actil	MOREAC - 56
63	West Robotic	MUZILAC - 56
64	Hydroclean, Sodima Ouest	NOYAL-PONTIVY - 56
65	Emo, Kaeca - Kuhnke	NOYAL-SUR-VILAINE - 35
66	AD FROID, Air Ouest Climatisation (AOC), Photon Lines, Sodalec	PACE - 35
67	Syneric Industries	PERROS-GUIREC - 22
68	Biralux Distribution, Couédic-Madoré Equipement	PLEMET - 22
69	Armor Réfrigération, Armor Ventilation See Ger-gaud, Mineba Intec France, Ventil Ouest	PLÉRIN - 22
70	Radar Automation	PLESCOP - 56
71	Brítæk	PLEUCADEUC - 56
72	Automatisme Câblage Service (ACS), Emergence	PLEUMELEUC - 35
73	Cimlec	PLEURTUIT - 35
74	Scott Automation, Syleps - Sedep	PLOEMEUR - 56
75	Bretagne Anti-Adhérence	PLOMELIN - 29
76	ETT	PLOUDALMÉZEAU - 29
77	Jean Autret Chaudronnerie	PLOUEDERN - 29
78	Central Froid, Le Bozec-Technic Froid, Ovoconcept	PLOUFRAGAN - 22
79	MPDYS	PLOUGOULEMEN - 56
80	Mécarmor Blanchard	PLOUMAGOAR - 22
81	Carrer	PLOUVORN - 29
82	Evosens	PLOUZANÉ - 29
83	Abscisse, Krampouz	PLUGUFFAN - 29
84	André Daniel, Bretim	PLUMELIAU - 56
85	ID Automation	PLUMELIN - 56
86	Sietar et Vti	PLUNERET - 56
87	Ouest Automation, Pontivy Froid	PONTIVY - 56
88	Mayekawa, Spie Industrie & Tertiaire 22	PORDIC - 22

89	TJMI	QUESOY - 22
90	Meyn France	QUESTEMBERT - 56
91	Tec Froid	QUEVEN - 56
92	AZ Métal, CR2I - MGA, Systech Energy	QUEVERT - 22
93	A.M2.C, Automatismes Electricité (AEI), BPS Métrologie, Capic, Clauger - Agence Bretagne Armorique, Comea Process (ERPA), Eams Industrie, Edéis Construction, Froid Guyader, Hema, Jean-Marc Gainche, Lima, Mat Agro, MCA Process, Secma Cabon, Solsin, T2C	QUIPER - 29
94	Abcis Industries, Guelt, Société Nouvelle de Mécanique	QUIPERLE - 29
95	GuyLeGall	REDENE - 29
96	Acstysème, Adent Ingénierie, Snel, Usitab	RENNES - 35
97	B Froid Concept - Brenor Rennes	ROMILLÉ - 35
98	Arinox, Dalkia Froid Solutions	SAINT-AVÉ - 56
99	Montage Installation Industrielle Loudéacienne (MILL), Société Construction et Assemblage Métallique (SCAM)	SAINT-BARNABÉ - 22
100	Aera, Berre, Cemmi Innovation & Process Industriel, Etpack Sprinter, Secma, Siminox	SAINT-EVARZEC - 29
101	RK Flex	SAINT-GILLES - 35
102	AFU 3D Métal, Anticimex France, Chupinpack, Gedouin Ingénierie, SIT 35	SAINT-MALO - 35
103	Probia Ingénierie	SAINT-MARTIN-DES-CHAMPS - 29
104	ALM Industrie	SAINT-MÉEN-LE-GRAND - 35
105	Food Technology France	SAINT-NOLFF - 56
106	Spie Industrie & Tertiaire 29	SAINT-POL-DE-LÉON - 29
107	Versa	SAINT-RENAN - 29
108	Sarl Armoricaine Réalisation et d'Assistance Frigorifique (SARAF)	SCAËR - 29
109	Dynalec	TADEN - 22
110	Arcem - A2EA	TAULE - 29
111	Gea Matal, Poly Concept Inox	TRÉGUEUX - 22
112	Bretinov	TREGUNC - 22
113	G.M.I Maintenance Industrielle	TREMOREL - 22
114	Armor Précision Meca	TRÉMUSON - 22
115	Idpack - MG Tech Handling	VAL-D'IZÉ - 35
116	Apsis Technologies, Isatech	VANNES - 56
117	Bizerba Lucéo, Pesage Industriel de l'Ouest (PIO)	VERN-SUR-SEICHE - 35
118	Diatec, Kaak Group France, Merck and Co - Allflex - Antelliq, Solune Informatique	VITRE - 35
119	Groupe API, Imap, Ingeniering Machines Spéciales Trégor (IMS), Pactsoud	YFFINIAC - 35
INNOVATION AND SUPPORT		
120	Institut Maupertuis	BRUZ - 35
121	Bretagne Développement Innovation (BDI)	CESSON-SÉVIGNÉ - 35
122	Pôle Cristal	DINAN - 22
123	Photonics Bretagne	LANNION - 22
124	IDmer	LORIENT - 56
125	Ceva	PLEUBIAN - 22
126	Adria Développement, Breizpack, CEA Tech, Ialyss	QUIMPER - 29
127	Valorial	RENNES - 35

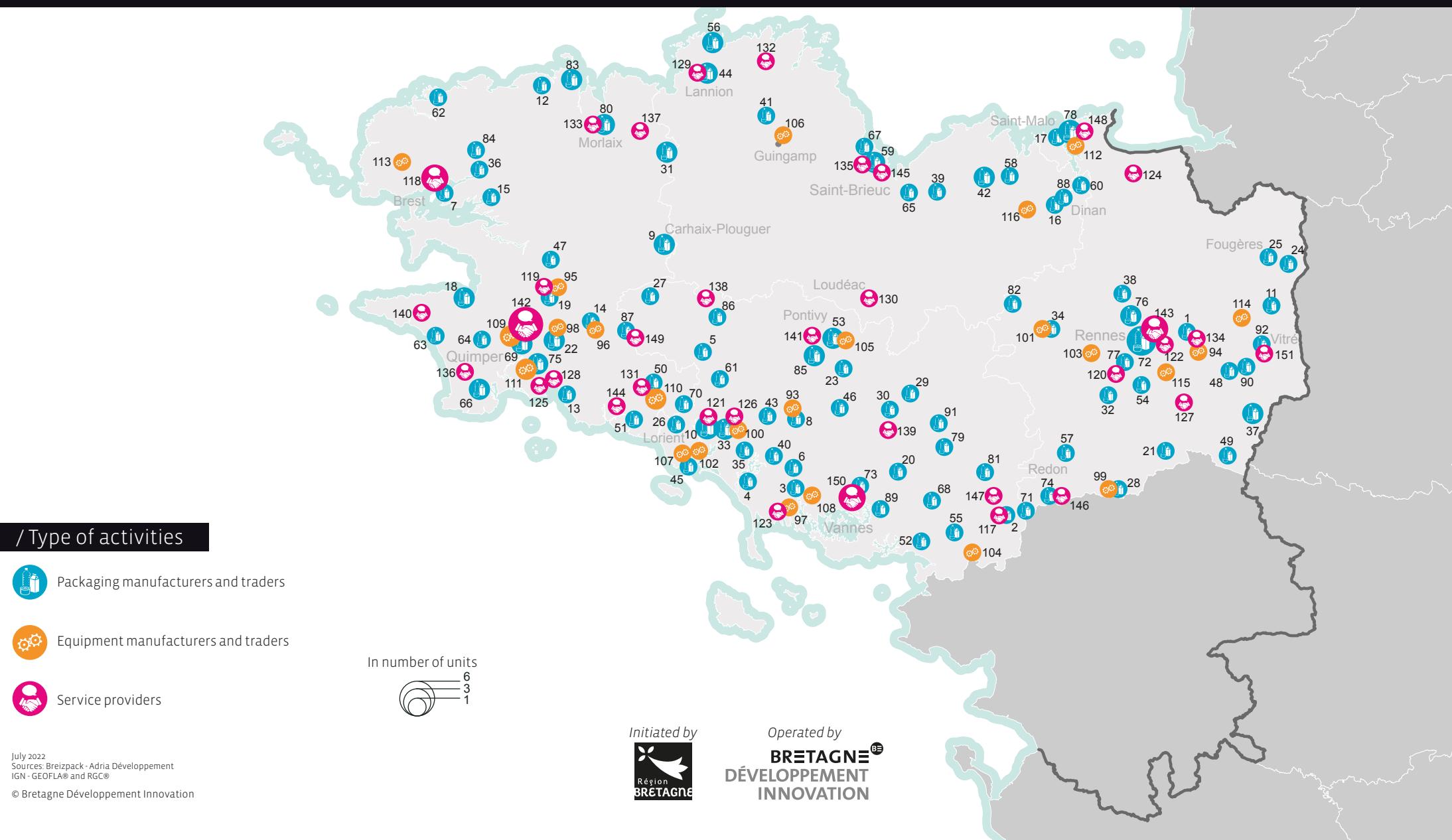
18/ LOCAL FARM FOOD SERVICE PROVIDERS

In Brittany, 4000 farms, one in six, sell all or part of their production in local circuits and half of them carry out a processing activity. The development of these value chains requires collaboration for consulting, processing or marketing equipments, subcontracting (slaughterhouse, cutting...), hygiene, quality monitoring, logistics... A directory of local circuit providers, supported by "les Chambres d'agriculture de Bretagne", lists these actors freely. Each company with a service offer can ask to be listed.



19/ AGRIFOOD PACKAGING

The packaging industry in Brittany, offers solutions to agrifood companies for all types of products and processes. Paper/cardboard packaging, plastic in all forms (labels, films or trays...), metal cans, wooden pallets..., but also equipment manufacturers and traders(unstackers, thermoformers, vacuum or modified atmosphere machines, case packers, etc.) as well as various associated services, such as graphic and volume design, packaging design, and various associated services, such as graphic and volume design, contract packaging, consulting and training.



AGRIFOOD PACKAGING

PACKAGING MANUFACTURERS AND TRADERS - 118 COMPANIES

01 Bretagne Palettes Services	ACIGNE - 35	58 Emballages Samson	PLANCOET - 22	111 Etpack Sprinter, Groupe Emballage Technologies	SAINT-EVARZEC - 29
02 Celluloses de la Loire - OMNI-PAC	ALLAIRE - 56	59 Bam Emballages, Groupe Roudenn Grafik	PLERIN - 22	112 Afu 3D Métal	SAINT-MALO - 35
03 Plastobrez à Plastoloir	AURAY - 56	60 Epalia	PLEUDIHEN-SUR-RANCE - 22	113 Versa	SAINT-RENAN - 29
04 LE GOUGUEC	BELZ - 56	61 Cerimport	PLOUAY - 56	114 Idpack - MG Tech Handling	VAL-D'IZÉ - 35
05 Bern'Etic	BERNE - 56	62 Embal'jet	PLOGUERNEAU - 29	115 Bizerba Luceo	VERN-SUR-SEICHE - 35
06 MD Plast	BRECH - 56	63 Foubert Papiers et Plastiques FPP	PLOZEVET - 29	116 Columbia France	VILDE-GUINGALAN - 22
07 S2M Ouest	BREST - 29	64 JB Bois	PLUGUFFAN - 29		
08 Annic Bois	CAMORS - 56	65 Les Cartonnages Gourio	POMMERET - 22		
09 Aprobois, DS Smith Packaging Bretagne	CARHAIX-PLOUGUER - 29	66 Publigraphic, Storopack Molded Parts	PONT-L'ABBÉ - 29		
10 Armor Emballage, Autajon Labels Lorient, Icomes	CAUDAN - 56	67 Mizenboite	PORDIC - 22		
11 S'Pack	CHATILLON-EN-VENDELAIS - 35	68 Thermoformage Industrie	QUESTEMBERT - 56		
12 Techni Pac	CLEDER - 29	69 Begood Pack, Embal'ix	QUIMPER - 29		
13 Evirosys Packaging France	CONCARNEAU - 29	70 Guylegall	REDENNE - 29		
14 Tamain Emballages	CORAY - 29	71 Ateliers du Patis	REDON - 35		
15 Bretagne Apiculture	DAOULAS - 29	72 CreaPack, Ecolomique, EtiqExpress, Interfas, Nebig France	RENNES - 35		
16 Société Nouvelle Sameto Technifil	DINAN - 22	73 DC Ouest	SAINTE-AVE - 56		
17 Agriplas	DINARD - 35	74 LC Packaging	SAINTE-MARIE - 35		
18 CAP Conditionnements, Massily Franpac	DOUARNENEZ - 29	75 Bam Emballages, Primset	SAINTE-EVARZEC - 29		
19 Ampia	EDERN - 29	76 Cenpac, Paccor France	SAINTE-GRÉGOIRE - 35		
20 Elixance	ELVEN - 56	77 GMT Etiquettes	SAINTE-JACQUES-DE-LA-LANDE - 35		
21 RBL Plastiques	ERCE-EN-LAMEE - 35	78 Aléopack, Chupinpack, Tiffany	SAINTE-MALO - 35		
22 Bolloré, Newpack	ERGUE-GABERIC - 29	79 Conservor	SAINTE-MARCEL - 56		
23 Ecofutre	EVELLYS - 56	80 CMA Plast, Sefdi - Corepe	SAINTE-MARTIN-DES-CHAMPS - 29		
24 Embal'dis	FLEURIGNE - 35	81 Martinet et Hirondelle	SAINTE-MARTIN-SUR-OUST - 56		
25 Alliora	FOUGÈRES - 35	82 Sacpo	SAINTE-MÉEN-LE-GRAND - 35		
26 Faerch Lorient	GESTEL - 56	83 Matembal, Smurfit Kappa France	SAINTE-POL-DE-LEON - 29		
27 Impriplast	GORIN - 56	84 Cloître Imprimeurs	SAINTE-THONAN - 29		
28 Lahaye Packaging	GRAND-FOUGERAY - 35	85 Celtipak, Kalan	SAINTE-THURIAU - 56		
29 Smurfit Kappa France	GUÉGON - 56	86 Bretagne Emballages	SAINTE-TUGDUAL - 56		
30 Knauf Industries Ouest	GUÉMENÉ-SUR-SCORFF - 56	87 Glatfelter Scaér	SCAËR - 29		
31 Argoat Plastiques, Le P'tit Imprimeur.bzh	GUERLESQUIN - 29	88 Norman Emballages	TADEN - 22		
32 BS Synergie Etiquettes	GUICHEN - 35	89 Somater Theix	THEIX-NOYALO - 56		
33 Cent Façons, Concept Imprimerie	HENNEBONT - 56	90 Knauf Industries Ouest	TORCÉ - 35		
34 Brocéliande Services +	IFFENDIC - 35	91 Semaq Emballages	VAL D'OUST - 56		
35 Compagnie Industrielle d'Etiquettes (4B Packaging)	KERVIGNAC - 56	92 Techno Papier France	VITRÉ - 35		
36 Sobredim	LA FOREST-LANDERNEAU - 29				
37 L'Hexagone, Marcojea Production	LA GUERCHE DE BRETAGNE - 35				
38 Cartonnage Bretagne Service (CBS)	LA MEZIERE - 35				
39 Grand Ouest Etiquettes	LAMBALLE-ARMOR - 22				
40 ABC Line Cartonnages Gervais	LANDAUL - 56				
41 NS Etiquettes	LANDEBAERON - 22				
42 ETS Raoul-Rault, Houee	LANDÉBIA - 22				
43 Bretagne Céramique Industrie (BCI)	LANGUIDIC - 56				
44 Imprimerie Chevalier, Isytech	LANNION - 22				
45 Seabird	LARMOR-PLAGE - 56				
46 Industripack	LOCMINÉ - 56				
47 APAC 29	LOTHEY - 29				
48 La Française des Plastiques (LFP)	LOUVIGNE-DE-BAIS - 35				
49 Temaco SA	MARTIGNÉ-FERCHAUD - 35				
50 Nutripack Ouest	MELLAC - 29				
51 Trivium Packaging West France	MOELAN-SUR-MER - 29				
52 Thibault Bergeron	MUZILLAC - 56				
53 Abzac, Klöckner Pentaplast	NOYAL-PONTIVY - 56				
54 Ocopé Emballage	ORGERES - 35				
55 Hertus Bretagne	PEAULE - 56				
56 Ouest Pack, Synergie Industries	PERROS-GUIREC - 22				
57 Société Bretonne d'Etiquettes (SBE)	PIPRIAC - 35				
EQUIPMENT MANUFACTURERS AND TRADERS - 27 COMPANIES					
93 Marel France	BAUD - 56	93 Marel France	BAUD - 56	136 Esat du pays Bigouden	PLONEOUR-LANVERN - 29
94 Palomatic Process	BRÉCÉ - 35	94 Palomatic Process	BRÉCÉ - 35	137 Appaloosa	PLOUGNEAU - 29
95 Serop Concept	BRIEC - 29	95 Serop Concept	BRIEC - 29	138 Esat Saint-Yves	PLOURAY - 56
96 Letang Fils	CORAY - 29	96 Letang Fils	CORAY - 29	139 Esat Les Bruyères	PLUMELEC - 56
97 BFR.S - Agence Ouest	CRACH - 56	97 BFR.S - Agence Ouest	CRACH - 56	140 Esat du Cap Sizun - Association Kan Ar Mor	PONT-CROIX - 29
98 Ecma	ERGUE-GABERIC - 29	98 Ecma	ERGUE-GABERIC - 29	141 Esat Atelier du pigeon blanc	PONTIVY - 56
99 Premier Tech Chronos (ACP System)	GRAND-FOUGERAY - 35	99 Premier Tech Chronos (ACP System)	GRAND-FOUGERAY - 35	142 Currycurry, Elle à Lui communication, Esat de l'Odet, K Unique, Odace Design, So Ho ! Concept et Design	QUIMPER - 29
100 Ati-Ouest	HENNEBONT - 56	100 Ati-Ouest	HENNEBONT - 56	143 Arno X Fab, Esat Espoir, Les Créatifs du Dernier Mètre (LCDM), Point Cardinal	RENNES - 35
101 Eci Concept	IFFENDIC - 35	101 Eci Concept	IFFENDIC - 35	144 Ghraphique	RIEC-SUR-BELON - 29
102 Five Syleps	LORIENT - 56	102 Five Syleps	LORIENT - 56	145 Des ronds dans l'eau	SAINT-BRIEUC - 22
103 Alstef Group	MORDELLES - 35	103 Alstef Group	MORDELLES - 35	146 Harmonie Découpe	SAINTE-MARIE - 35
104 Cylaos	NIVILLAC - 56	104 Cylaos	NIVILLAC - 56	147 Esat Talent'ea	SAINT-JACUT-LES-PINS - 56
105 Sodima Ouest	NOYAL-PONTIVY - 56	105 Sodima Ouest	NOYAL-PONTIVY - 56	148 Esat Armor	SAINT-MALO - 35
106 Ktrium	PABU - 22	106 Ktrium	PABU - 22	149 Esat Claude Martinière	SCAËR - 29
107 Scott Automation	PLOEUMEUR - 56	107 Scott Automation	PLOEUMEUR - 56	150 Esat Les ateliers du Prat, GL Cocrea, Les Arbres Fruiteries, Process Blue	VANNES - 56
108 MPDYS	PLOUGOUMELEN - 56	108 MPDYS	PLOUGOUMELEN - 56	151 Esat Les ateliers et foyers de Sévigné	VITRÉ - 35
109 Hema, Secma Cabon	QUIMPER - 29	109 Hema, Secma Cabon	QUIMPER - 29		
110 Guelt, Société Nouvelle de Mécanique	QUIMPERLE - 29	110 Guelt, Société Nouvelle de Mécanique	QUIMPERLE - 29		

20/ UNIVERSITIES, RESEARCH AND TRANSFER CENTRES

Brittany is endowed with an extensive network of schools, basic or applied research centres and technology transfer centres.

Partner of Breton companies, within the framework of the "Valorial" competitiveness cluster and Act Food Brittany, federation of 5 Brittany technical centres (Adria Développement, CEVA, IDmer, Vegenov and Innozh Technopole), this network contributes to the development of new products and manufacturing processes and puts its skills to good use for the benefit of agrifood industries engaging in research and development programmes.



UNIVERSITIES, RESEARCH AND TRANSFER CENTRES

UNIVERSITIES AND RESEARCH CENTRES		TECHNOLOGICAL CORE FACILITY AND TECHNOLOGY TRANSFER CENTRES	
UBO - Université de Bretagne Occidentale (Brest)*	Methods Tools Circuits Systems (MOTS) - Lab STICC	BREST - 29	Integrated Sensors (CI) - IETR Center for Research in Economics and Management (CREM) Soft Matter Department Electronic Devices (DE) - IETR Environmental Dynamics and Micro-organisms (DYNAMO) - ECOBIO Écosystèmes, biodiversité, évolution (ECOBIO) Evolution, structure and dynamics of diversity (ESDD) - ECOBIO Landscapes-Climate Change-Biodiversity (Paysaclim) - ECOBIO Complex Radiant Systems (SRC) - IETR
ANSES Fougères*	Analysis of Residues and Contaminants Antibiotics, Biocides, Residues and Resistance Toxicology of Contaminants Biodiversity and Polyploidy (BP) Dynamics, Evolution, Modelling, Ecology (DEMECOLOGY) Ecology and Genetics of Insects (EGI) Institute of genetics, environment & plant protection (IGEPP) Innovative Plant Material (MVI) Polyphenols, Reactivity, Processes (PRP) Yield under Abiotic Challenges (RCA) Resistance and Adaptation (RA) UMT Innoplant	FOUGÈRES - 35	Université Rennes 1* Roscoff Marine station (CNRS-Sorbonne)* INRAE - National Research Institute for Agriculture, Food and Environment (Saint-Gilles)*
INRAE - National Research Institute for Agriculture, Food and Environment (Le Rheu)*	Multi-material assemblies Composites, nanocomposites, biocomposites Durability of heterogeneous materials Energy systems Structures, fluids and interaction Mycoplasmology-Bacteriology-Antibiotic Resistance (MBA) Nematology Unit (plant parasites - Rennes) Regulated diseases of fish (UPVP) Virology, immunology and parasitology in poultry and rabbits (UVIPAC) Epidemiology and welfare in poultry and rabbit farming (UEBEAC) Epidemiology, Health and Wellness (EPISABE) Viral genetics and biosafety (UGVB) Hygiene and quality of poultry and pig products (UHQPAP) Pig immunology and virology (UVIP)	LE RHEU - 35	Laboratory of Integrative Biology of Marine Models - Roscoff Marine Station Physiology, Environment, and Genetics for the Animal and Livestock Systems (PEGASE)
UBS - Université de Bretagne Sud (Lorient)*	BrACySol (Brassica - Allium - Cynara - Solanum) - Biological Resource Center	LORIENT - 56	Biodimar Nuclear Magnetic Resonance and Electron Paramagnetic Resonance Platform (NMR-EPR) Mass spectrometry platform Microscopy Imaging and Measurement Platform (PIMM) SynNanoVect Core Facility - Synthetic vectors production and biomolecules vectorisation UBO Open Factory
ANSES Ploufragan*	Food Safety and Quality Studies (EQUUSA) UBO Culture Collection (UBOCC)	PLOUFRAGAN - 22	INRAE - National Research Institute for Agriculture, Food and Environment (Le Rheu)* UBO - Université de Bretagne Occidentale (Plouzané)* UBS - Université de Bretagne Sud (Pontivy)* Agrocampus Ouest (Rennes)*
UBO - Université de Bretagne Occidentale (Plouzané)*	ProDiaBio - Processes Environmental diagnosis Bio-resources	PLOUZANE - 29	CIRM - BIA (Bactéries d'intérêt alimentaire)
Agrocampus Ouest (Rennes)*	Milk Plateform	RENNES - 35	CAPTER - Photoluminescence mapping in resolved time - ScanMAT CRMPO - Regional Center for Physical Measurements of the West - ScanMAT GenOuest: Rennes Bioinformatics Platform MobBI: Embedded Systems for Mobility and Intelligent Buildings PRISM - Platform for Research in Multi-modal Imaging and Spectroscopy SIR : Raman Spectroscopy and Imaging - ScanMAT
INRAE - National Research Institute for Agriculture, Food and Environment (Rennes)*	Université Rennes 1*	RENNES - 35	
INRIA - National Institute for Research in Digital Science and Technology (Rennes)*	DYLISS (Dynamics, Logics and Inference for biological Systems and Sequences) GENSCALE (Scalable, Optimized and Parallel Algorithms for Genomics)	RENNES - 35	

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Sources: Plug in labs Ouest - SATT Ouest valorisation, Bretagne Développement Innovation

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21/ THE MAIN AGRIFOOD BUSINESSES WITH HEADQUARTERS BASED IN BRITTANY

Brittany is home to a large number of agrifood businesses whose headquarters are based in the region, some of which are major international companies. Though all of the aforementioned areas of activity are present, decision-making centers in Brittany in particular concern businesses in the animal sector (pork, cattle, animal feed and versatile companies), most often with family or cooperative-owned capital, but also capital from groups in French retail.



THE MAIN AGRIFOOD BUSINESSES WITH HEADQUARTERS BASED IN BRITTANY

ANIMAL FEED - 17 COMPANIES		INTERMEDIATE FOOD PRODUCTS - 5 COMPANIES		PORK - 7 COMPANIES	
1 Caliance	LANDERNEAU - 29	41 Néolait	TRÉGUEUX - 22	84 Abera	MAEN-ROCH - 35
2 CCPA	JANZÉ - 35	42 Olmix	BRÉHAN - 56	85 Brocéliande ALH	LAMBALLE-ARMOR - 22
3 Cobrena	LOPERHET - 29	43 Provimi France	CREVIN - 35	86 Cooperl	LAMBALLE-ARMOR - 22
4 Cobrena Achats	LOPERHET - 29	44 Sermix	SAINT-NOLFF - 56	87 Gatine Viandes	LA GUERCHE-DE-BRETAGNE - 35
5 Coopérative Garun-Paysanne	HÉNANSAL - 22	45 Solina	BREAL-SOUS-MONTFORT - 35	88 Groupe Jean Floc'h	MOREAC - 56
6 Coréal	YFFINIAC - 35			89 Josselin Poc Abattage	JOSELIN - 56
7 ETS Le Men	SAINT-BRANDAN - 22			90 Loudéac Viandes	LOUDÉAC - 22
8 Groupe Michel	SAINT-GREGOIRE - 35				
9 Guyomarc'h-Sermix-Evalis-ADM	SAINT-NOLFF - 56				
10 Le Gouessant	LAMBALLE-ARMOR - 22				
11 Mixscience	BRUZ - 35				
12 Nutréa Nutrition Animale	LANGUIDIC - 56				
13 Sanders Bretagne	SAINT-GÉRARD - 56				
14 Sanders Ouest	ÉTRELLES - 35				
15 Sofral Le Gouessant	SAINT-GÉRARD - 56				
16 Tromelin Nutrition	PLOUNEVENTER - 29				
17 Valorex	COMBOURVILLE - 35				
BEVERAGES - 1 COMPANY		MILK - 16 COMPANIES		SEAFOOD PRODUCTS - 8 COMPANIES	
18 Cozigou	PLOUISY - 22	46 Candia	QUIMPER - 29	91 Capitaine Houat	LANESTER - 56
BREAD,CAKES AND PASTRY - 6 COMPANIES		47 Euroserum	QUIMPER - 29	92 CapitaineCook	CLOHARS-CARNOËT - 29
19 Biscuits Panier	BRIEC - 29	48 Froneri France	PLOUËDERN - 29	93 Cité Marine	KERVIGNAC - 56
20 Bridor	SERVON-SUR-VILAINE - 35	49 Lactalis Ingrediënts	BOURGBARRÉ - 35	94 Compagnie des Pêches Distribution	SAINT-MALO - 35
21 Groupe Le Duff	RENNES - 35	50 Laita	BREST - 29	95 Conserverie Chancerelle	DOUARNENEZ - 29
22 Loc Maria	LANVALLAY - 22	51 Laiterie Coralis	CESSON-SÉVIGNÉ - 35	96 ETS Paul Paulet	DOUARNENEZ - 29
23 Norac	RENNES - 35	52 Laiterie de Saint-Malo	SAINT-MALO - 35	97 Meralliance	QUIMPER - 29
24 Vandemoortele Bakery Products France	TORCÉ - 35	53 Laiterie Le Gall	QUIMPER - 29	98 Moulin de la Marche	CHÂTEAULIN - 29
CATTLE - 1 COMPANY		54 Les Délices du Valplessis	VITRÉ - 35		
25 Bretagne Viandes Distribution	QUIMPER - 29	55 Société Beurrière de Retiers	RETIERS - 35		
SALTED COOKED MEATS - 5 COMPANIES		56 Société Fromagère de Pontivy	LE SOURN - 56		
26 Brient	MORDELLES - 35	57 Société Fromagère de Retiers	RETIERS - 35		
27 Hénaff	POULDREUZIC - 29	58 Société Laitière de l'Hermitage	L'HERMITAGE - 35		
28 Jean Floc'h	BAUD - 56	59 Société Laitière de Pontivy	LE SOURN - 56		
29 S.C.O. Monique Ranou	SAINT-ÉVARZEC - 29	60 Société Laitière de Retiers	RETIERS - 35		
30 Salaisons Celtiques	LE SOURN - 56	61 Société Laitière de Vitré	VITRÉ - 35		
VEGETABLES AND FRUITS - 10 COMPANIES		COMBINED PRODUCTS - 16 COMPANIES		BUTCHER'S MEAT - 4 COMPANIES	
31 Ardo	GOURIN - 56	62 Agromousquetaires - Intermarché	VITRÉ - 35	99 Groupe Bigard	QUIMPERLÉ - 29
32 CGPA Peny	SAINT-THURIEN - 29	63 CLAL Saint-Yvi	ROSPORDEN - 29	100 Kermené	LE MENÉ - 22
33 D'Aucy le Faouet	LANVENEGEN - 56	64 Coopérative Eureden	MELLAC - 29	101 SVA Jean Rozé	VITRÉ - 35
34 D'Aucy Locminé	LOCMINÉ - 56	65 Diana	SAINT-NOLFF - 56	102 Tendriade	CHÂTEAUBOURG - 35
35 Greenyard Frozen France	MORÉAC - 56	66 Groupe d'Aucy	THEIX-NOYALO - 56		
36 Kerlys	LOCOAL-MENDON - 56	67 Groupe Even	PLOUDANIEL - 29		
37 Les Maraîchers d'armor	PAIMPOL - 22	68 Groupe Galapagos	RENNES - 35		
38 Les Vergers de Châteaubourg	CHÂTEAUBOURG - 35	69 Groupe J.DIS	TORCÉ - 35		
39 Savéol	PLOUGASTEL-DAOULAS - 29	70 Groupe Le Graët	GUINGAMP - 22		
40 SICA Saint Pol de Léon	SAINT POL DE LEON - 29	71 Groupe Roullier	SAINT-MALO - 35		
READY MEALS - 6 COMPANIES		72 Gruel Fayer	CHÂTEAUBOURG - 35		
		73 Guyader Gastronomie	LANDRÉVARZEC - 29		
		74 Olga	NOYAL-SUR-VILAINE - 35		
		75 Sill Entreprises	PLOUVIEN - 29		
		76 Team Ouest	NOYAL-SUR-VILAINE - 35		
		77 Vital Concept	LOUDÉAC - 22		
POULTRY - 10 COMPANIES		POULTRY - 10 COMPANIES		POULTRY - 10 COMPANIES	
		78 Bonduelle Traiteur International	ROSPORDEN - 29	103 Boscher Volailles	GUERLEDAN - 22
		79 Les Ateliers du Goût	NOYAL-PONTIVY - 56	104 Celvia	SAINT-JEAN-BREVELAY - 56
		80 Mix Buffet	GUER - 56	105 Farmor	SAINT-AGATHON - 22
		81 Primel Gastronomie	PLOUGASNOU - 29	106 Les Volailles de Keranna	GUISCRIFF - 56
		82 Stalaven STB	HILLION - 22	107 ODNV	BRUZ - 35
		83 Tipiak Plats Cuisinés Surgelés	FOUESNANT - 29	108 Ovoteam	EVELLYS - 56
				109 PEP	PLOERMEL - 56
				110 Procanar	LAUZACH - 56
				111 SBV	SAINT-JEAN-BREVELAY - 56
				112 Yer Breizh	CHÂTEAULIN - 35

July 2022

Sources: Observatoire économique et social des filières agricoles et agroalimentaires de Bretagne based on data provided by the CCI de Bretagne

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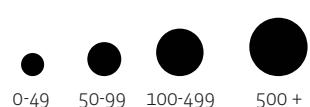
22/ INTERNATIONAL INVESTMENT IN THE AGRIFOOD SECTOR IN BRITTANY

140 sites, about 10 000 jobs, 23 nationalities (please refer to the back of this map for companies' names). Data are extracted from the regional observatory on international investment, ran by Brittany Commercial International. The methodology used is the following: a foreign investor must have acquired directly at least 10% of the share capital of company located in Brittany. The Breton entity has to be registered under a business identification number SIRET.

/ Nationality of the shareholder

- Belgium
- Canada
- China
- Denmark
- Germany
- Iceland
- India
- Ireland
- Israel
- Italy
- Japan
- Lithuania
- Luxembourg
- Netherlands
- New Zealand
- Norway
- Saudi Arabia
- Spain
- Sweden
- Switzerland
- Thailand
- United Kingdom
- United States

Staff numbers



July 2022
Sources: Observatoire "Invest in Bretagne", Bretagne Commerce International
IGN - GEOFLA® and RGC®

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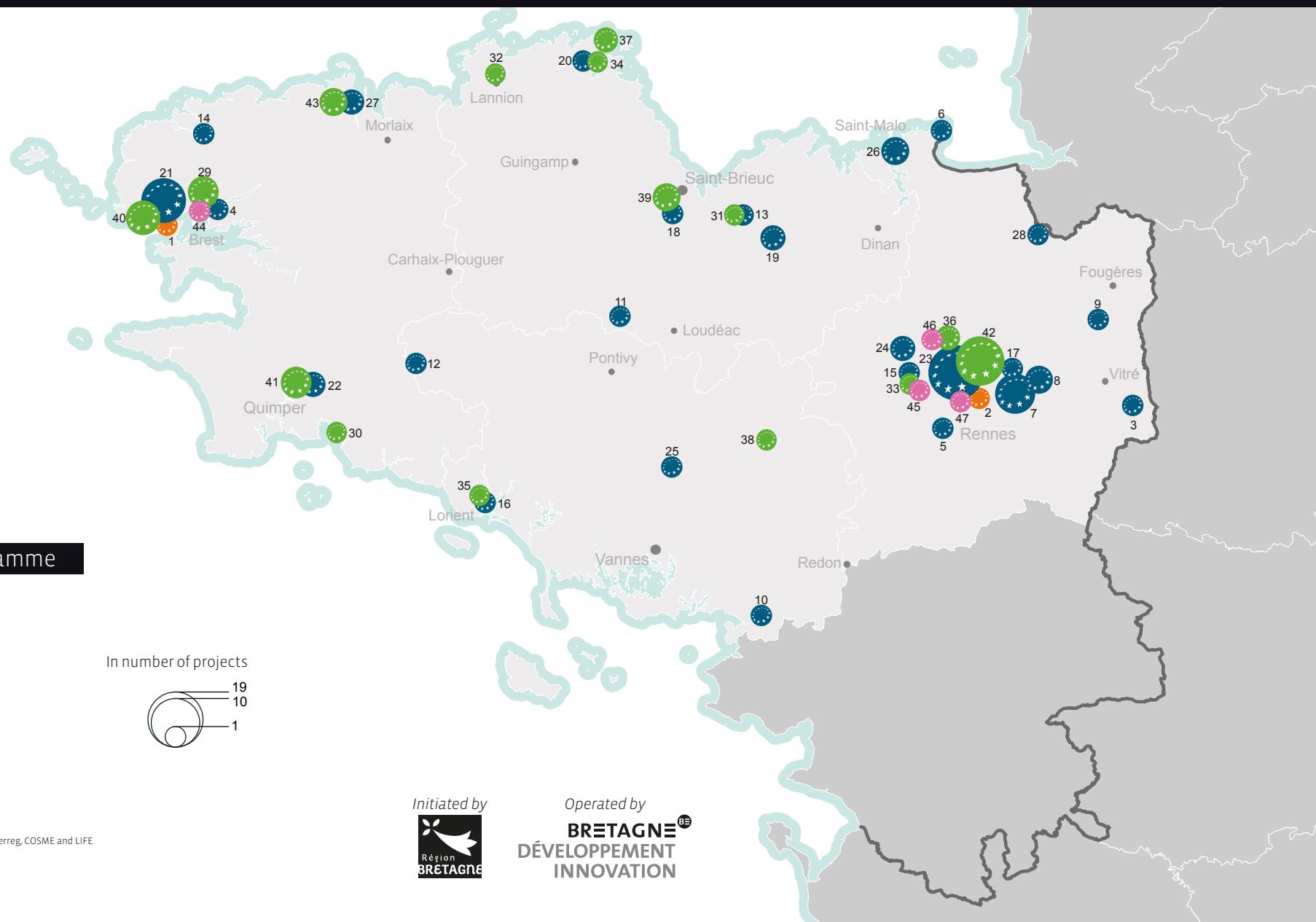


INTERNATIONAL INVESTMENT IN THE AGRIFOOD SECTOR IN BRITTANY

ANIMAL FEED - 15 COMPANIES			AGRI-EQUIPMENT MANUFACTURERS - 33 COMPANIES			GARTAL MARÉVAL		
01 Biocéval	CONCARNEAU - 29		49 ACO Funki France	LANDERNEAU - 29		94 Gartal Maréval	SAINTE-ÉVARZEC - 29	
02 DianaAqua	ELVEN - 56		50 Agro Machine Maintenance Concept (A.M.C.)	QUIIMPER - 29		95 Greenyard Frozen France	MORÉAC - 56	
03 Global Nutrition International	FOUGÈRES - 35		51 Alfa Laval France & North West Africa	NOYAL-SUR-VILAINE - 35		96 Halieutis Fish & Co	LORIENT - 56	
04 Néolait	TRÉGUEUX - 22		52 Ammeraal Beltech	CAUDAN - 56		97 Jean Chapin	VEZIN-LE-COQUET - 35	
05 Nestlé Purina Pet Care	QUIMPERLÉ - 29		53 Armor Bobinage	SAINT-BRIEUC - 22		98 Kervalis Armor	TRÉMOREL - 22	
06 Ouestmin	SAINT-SAUVEUR-DES-LANDES - 35		54 Armor Inox	MAURON - 56		99 KF Bretagne	RENNES - 35	
07 Provimi France	CREVIN - 35		55 Bizerba Luceo	VERN-SUR-SEICHE - 35		100 Le Roux chocolatier caramelier	LANDÉVANT - 56	
08 Provimi France	MOTREFF - 29		56 Britek	PLEUCADEUC - 56		101 Les ateliers du goût	NOYAL-PONTIVY - 56	
09 Royal Canin France	ELVEN - 56		57 Ceia International	CESSON-SEVIGNE - 35		102 Lightbody Europe	RENNES - 35	
10 Sarval	GUIPAVAS - 29		58 Combicut	SAINT-GILLES - 35		103 Mademoiselle Desserts	BROONS - 22	
11 Sermix	LOUDEAC - 22		59 Fancom	VITRÉ - 35		104 Mademoiselle Desserts	SAINTE-RENAN - 29	
12 Sermix	SAINT-NOLFF - 56		60 Haarslev Industries	CAUDAN - 56		105 Maison Percelay	PLONÉOUR-LANVERN - 29	
13 Skretting France	SAINT-HERVÉ - 22		61 Hema	QUIPER - 29		106 Makfroid	DOUARNENEZ - 29	
14 Vifofoss	PLEUDIHEN-SUR-RANCE - 22		62 Hydroclean	NOYAL-PONTIVY - 56		107 Meralliance Armoric	QUIPER - 29	
15 Yer Breizh	CHÂTEAULIN - 29		63 Invert Robotics	LE RHEU - 35		108 Monfort Viandes	LE FAOUËT - 56	
BIOTECHNOLOGIES - 15 COMPANIES			64 Kersia	DINARD - 35		109 Mowi	LANDIVISIAU - 29	
16 2F Ouest	L' HERMITAGE - 35		65 Le Dorze Loïc	LORIENT - 56		110 Pescanova	LORIENT - 56	
17 Aviagen Turkeys France	CAUDAN - 56		66 Lely France	BAIN-DE-BRETAGNE - 35		111 Plukon Food - Volefi	RIEC-SUR-BELON - 29	
18 Bayer Seeds	LA MÉZIERE - 35		67 Marel France	BAUD - 56		112 Saupiquet	QUIPER - 29	
19 Bio 3G	MERDRIGNAC - 22		68 Mayekawa	PORDIC - 22		113 Sea Value Atlantic	LIGNOL - 56	
20 Biomin	PLOUFRAGAN - 22		69 Merck and Co - Allflex - Antelliq	VITRÉ - 35		114 Synutra	CARHAIX-PLOUGUER - 29	
21 Danbred International France	PLOUFRAGAN - 22		70 Meyn France	QUESTEMBERT - 56		115 Tendriade	CHÂTEAUBOURG - 35	
22 Etablissements Pierre Leseur	CARHAIX-PLOUGUER - 29		71 Moba France	PLÉRIN - 22		116 Vandemoortele Bakery Products France	CHÂTIILLON-EN-VENDELAIS - 35	
23 Genesus	LAMBALLE-ARMOR - 22		72 MPS France	LOUDÉAC - 22		117 Vandemoortele Bakery Products France	TORCÉ - 35	
24 Hendrix Genetics recherche technologie et services	PLOUFRAGAN - 22		73 Newcold	MONTAUBAN-DE-BRETAGNE - 35		118 Yer Breizh	BANNALEC - 29	
25 Hubbard	CHÂTEAUBOURG - 35		74 Pateer France	BRUZ - 35		INTERMEDIATE FOOD PRODUCTS - 20 COMPANIES		
26 ISA (Institut de Sélection Animale)	PLOUFRAGAN - 22		75 Procsea France	RENNES - 35		119 Algaia	LANNILIS - 29	
27 Laboratoires Goëmar	SAINT-MALO - 35		76 RMH France	TINTÉNIAC - 35		120 Bunge	BREST - 29	
28 Litfert	RENNES - 35		77 Samson Agro	LANDIVISIAU - 29		121 Cargill France	REDON - 35	
29 Novogen	PLEDRAN - 22		78 Schippers France	BEDEE - 35		122 Diana	SAINTE-NOLFF - 56	
30 Pioneer Génétique	PACÉ - 35		79 Scott Automation	PLOEUMEUR - 56		123 Diana Food	RENNES - 35	
HATCHERIES - 8 COMPANIES			80 Skiod Acemo	PONTIVY - 56		124 Diana Food	VAL-COUESNON - 35	
31 Couvoir Josset et Fils	CARO - 56		81 Sparex-Division AAEE	COMMANDA - 29		125 Diana Pet Food SPF	ELVEN - 56	
32 Couvoir Le Sayec	CAUDAN - 56		82 AIM Antrain	ANTRAIN - 35		126 JRS Marine Products Landerneau	LA FOREST-LANDERNEAU - 29	
33 Couvoirs de la Bruyère	LE FOEIL - 22		83 Ardo	GOURIN - 56		127 Kervalis	LOCMINÉ - 56	
34 Etablissements Goasduff	PLABENNÉC - 29		84 Biscuiterie Le Glazik	BRIEC - 29		128 Kervalis	VITRÉ - 35	
35 Hy Line France Loudéac	LOUDEAC - 22		85 Bretagne Express	SAINT-JACQUES-DE-LA-LANDE - 35		129 Makurazaki France Katsuobushi	CONCARNEAU - 29	
36 Le couvoir de la Gare d'Uzel - Novogen	SAINT-HERVÉ - 22		86 BWC Europe Distribution	MONTFORT-SUR-MEU - 35		130 Néolait	YFFINIAC - 22	
37 Yer Breizh	LA HARMOYE - 22		87 Cité Marine	KERVIGNAC - 56		131 PatisFrance	LA SELLE-EN-LUITRÉ - 35	
38 Yer Breizh	PLEYBEN - 29		88 Cité Marine	LA PRENESSAYE - 22		132 Société de Protéines Industrielles (Diana Food)	BERRIC - 56	
PACKAGING - 12 COMPANIES			89 Compagnie des Pêches Production	SAINT-MALO - 35		133 Soleval	JAVENÉ - 35	
39 DS Smith Packaging Bretagne	CARHAIX-PLOUGUER - 29		90 Dujardin Bretagne	LE MOUSTOIR - 22		134 Soleval	LE SOURN - 56	
40 Evirosys Packaging France	CONCARNEAU - 29		91 Etablissements Paul Paulet	DOUARNENEZ - 29		135 Sovapaac	SAINT-HERVÉ - 22	
41 Faerch Lorient	GESTEL - 56		92 France Poultry	CHÂTEAULIN - 29		136 Stanven	PLOURAY - 56	
42 Klöckner Pentaplast	NOYAL-PONTIVY - 56		93 Froneri France	PLOUÉDERN - 29		137 Valorœuf	LAMBALLE-ARMOR - 22	
43 Knauf Industries Ouest	TORCÉ - 35					138 Vapran	PLÉMET - 22	
44 Knauf Industries Ouest	GUÉMENÉ-SUR-SCORFF - 56							
45 Smurfit Kappa France	GUÉGON - 56							
46 Smurfit Kappa France	SAINT-POL-DE-LÉON - 29							
47 Techno Papier France	VITRÉ - 35							
48 Trivium Packaging West France	MOELAN-SUR-MER - 29							

23/ AGRIFOOD PLAYERS INVOLVED IN EUROPEAN PROJECTS

In Brittany the economic agrifood actors have been involved in 116 European projects from 2014 to 2021. This European involvement is aligned with their long date collaborative and international dynamism. Through the implementation of several European tools, Brittany improves on various subjects from the territorial strategy, research, rural development, to commercialisation of new products. Brittany also benefits from a strong research network in agriculture, fisheries, aquaculture, food process and IT. 14 research projects have been reinforcing agrifood sectors capacities.



AGRIFOOD PLAYERS INVOLVED IN EUROPEAN PROJECTS

COSME - 2 PROJECTS

- 01** Pôle Mer Bretagne Atlantique - IDEEO
02 Valorial - New Frontier in Food

PLOUZANÉ - 29
 RENNES - 35

INTERREG - 43 PROJECTS

H2020 - 67 PROJECTS

- 03** Gaec de la Branchette - iSQAPER ARGENTRE-DU-PLESSIS - 35
04 ACRI-IN - IMPAQ'T BREST - 35
05 Terial - AFTERBIOCHEM BRUZ - 35
06 Isca Europe - PHERA CANCALE - 35
07 Adage 35 - RELACS, Bretagne Développement Innovation (BDI) - RUC-APS, S3FOOD, Civam Bretagne - ATTER, FRAB - ATTER, Smart-AKIS, SOILCARE CESSON-SÉVIGNÉ - 35
08 Hubbard - mEATquality, Médria - GenTORE, MG2MIX - FARMYNG CHÂTEAUBOURG - 35
09 Valorex - LEGVALUE COMBOURTILLE - 35
10 Elixance - NENU2PHAR ELVEN - 56
11 Boscher Volailles - ChillBact GUERLÉDAN - 22
12 Les Volailles de Keranna - ChillBact GUISCRIFT - 56
13 Cooperl Innovation - AVANT LAMBALLE-ARMOR - 22
14 Algaia - SpiralG LANNILIS - 29
15 Alliance R&D - GEronimo LE RHEU - 35
16 ID Mer - SEAFOODTOMORROW LORIENT - 56
17 Centre de Recherche Labogena DNA - VIVALDI NOYAL-SUR-VILAINE - 35
18 Novogen - GEronimo PLEDRAN - 22
19 Antofenol - ANTOFERINE, ANTOFERINE PLESTAN - 22
20 Terre d'Essais - BRESOV PLEUMEUR-GAUTIER - 22
21 Ifremer - AqualIMPACT, AquaSpace, CERES, MASTER, NewTechAqua, PANDORA, SEAwise, VIVALDI, AquaSpace, Pôle Mer Bretagne Atlantique - ASTRAL PLOUZANÉ - 29
22 SAS Lima - MEAQUAS, Technopole Quimper Cornouaille - ASTRAL QUIMPER - 29
23 Agrocampus Ouest - ReMIX Chambre régionale d'agriculture de Bretagne - AgriDemo-F2F, FAIRshare, FERTIMANURE, GenTORE, IPM Decisions, NEFERTITI, NUTRIMAN, R4D, Conseil régional de Bretagne - ICT-AGRI-FOOD, CRPM - SolAqua, Ezeo - ATTER, FRCUMA Ouest - Smart-AKIS, INRAE - LIVESEED, FLORALWOOD, NewFert, PROVIDE, Sweetch Energy - NANOPHLOW, Terralim - ATTER RENNES - 35
24 INRAE - FEED-A-GENE, TREASURE SAINT-GILLES - 35
25 Celvia - ChillBact SAINT-JEAN-BRÉVELAY - 56
26 Agro Innovation International (All) - CIRCULAR BIOCARBON, LEX4BIO, SUSFERT SAINT-MALO - 35
27 Caté - Station Expérimentale - FERTINNOWA, Végenov - BRESOV SAINT-POL-DE-LÉON - 29
28 Diana Food - Edulia VAL-COUESNON - 35

LIFE - 4 PROJECTS

- 29** Argans France - RANTRANS, Université de Bretagne Occidentale (UBO) - ALG-AD, RANTRANS, S3-EUROHAB BREST - 29
30 Station marine de Concarneau (MNHN) - SEA-TRACES CONCARNEAU - 29
31 Cooperl - ALG-AD LAMBALLE-ARMOR - 22
32 Pôle Images & réseaux - REAMIT LANNION - 22
33 IDELE (Institut de l'élevage) - DAIRY-4-FUTURE LE RHEU - 35
34 Aléor - RANTRANS LEZARDRIEUX - 22
35 Université de Bretagne Sud (UBS) - ICARE4FARMS LORIENT - 56
36 AILE - RE-DIRECT, THREE-C PACE - 35
37 CEVA - INTEGRATE, RANTRANS PLEUBIAN - 22
38 Syndicat Mixte du Grand Bassin de l'Oust - CPES PLOERMEL - 56
39 ANSES - AGRITOX, ALG-AD, Kerval Centre Armor - RE-DIRECT PLOUFRAGAN - 22
40 Ifremer - CAB FISHMAN, PRIMROSE, S3-EUROHAB, Pôle Mer Bretagne Atlantique - SAFER, Université de Bretagne Occidentale (UBO) - ALG-AD PLOUZANÉ - 29
41 AL'Terre Breizh - COOL-FOOD, Technopole Quimper Cornouaille - ACCESS 2 SEA, Food Heroes, SEAFOOD AGE QUIMPER - 29
42 Agrocampus Ouest - INTEGRATE, SAMARCH, B2E Bretagne Eco-Entreprises - THREE-C, Biotech Santa Bretagne - Boost4Health, Chambre régionale d'agriculture de Bretagne - DAIRY-4-FUTURE CNRS - CPES, CRPM - SAFER, INRAE - Phos4You, CPES, SAMARCH, Université de Rennes 1 - CPES, Valorial - REAMIT, AHFES RENNES - 35
43 Caté - Station Expérimentale - NASPA, UV-ROBOT, Végenov - NASPA SAINT-POL-DE-LÉON - 29

24/ "RED LABEL" PRODUCT TRANSFORMATION FIRMS

The "Red Label" certifies that a product has a level of quality better than that of similar products usually sold.

This level of quality is conferred by its production or manufacturing conditions indicated in specifications deposited with the INAO.

Around fifty "red label" specifications are listed in Brittany. In 2022, a total of 1,756 farms and 49 transformation companies constituted the "Red Label" sectors in Brittany.



25/ "AOC/AOP", "IGP", "IG" AND "STG" PRODUCT TRANSFORMATION FIRMS

The AOC and the AOP (Protected Designation of Origin, or PDO) are given to a product originating from a region or a specific location whose quality and characteristics are the result of this specific geographic environment. The IGP (Protected Geographical Indication, or PGI) is applied when the name of a region, specific place or, in exceptional cases, a country is used in the description of an agricultural product or foodstuff originating from this region, this specific place or this country.

Brittany has 2 AOC, 5 AOP, 5 IGP, 1 IG and 1 STG for farmed products. In 2022, a total of 1,052 farms and 124 transformation firms constituted these sectors.

/ Indication category

-  AOC Cider from Cornouaille
-  AOC Eau de vie de cidre, Fine de Bretagne et Lambig de Bretagne
-  AOC Pommeau de Bretagne
-  Group of AOC Eau de vie de cidre & AOC Pommeau de Bretagne
-  Group of AOC Eau de vie de cidre, AOC Pommeau de Bretagne & AOP Cider from Cornouaille
-  AOP Prés-salés du Mont-Saint-Michel (Lamb)
-  AOP White beans from Paimpol
-  AOP Onions from Roscoff
-  AOP Mussels from the Bay of Mont-Saint-Michel
-  IGP Cider from Brittany
-  IGP Buckwheat flour from Brittany
-  IGP Country-style pâté
-  IGP Farmhouse poultry from Brittany
-  IG Breton whisky
-  STG Lait de Foin

(*) Entities detailed on reverse

July 2022
Sources: Survey of Defense and Management Organisations by Les Chambres d'agriculture de Bretagne
IGN - GEOFLA® and RGC®

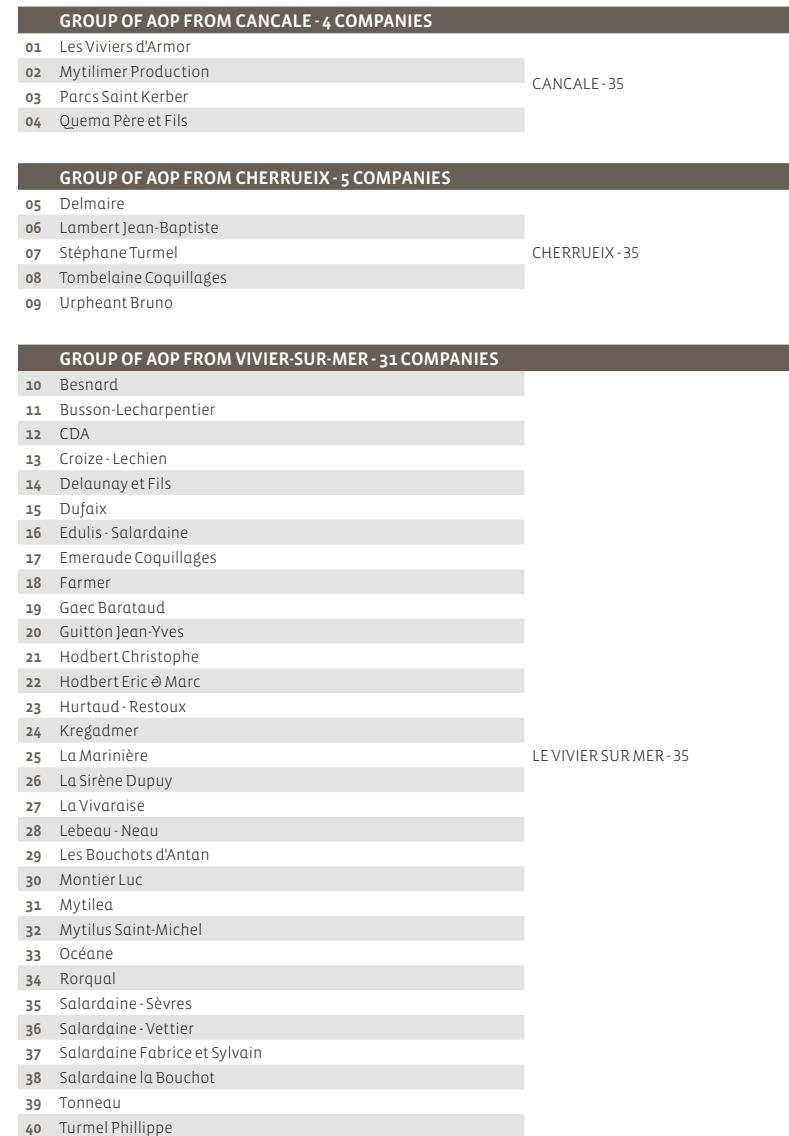
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INNOVATION

PRODUCTION COMPANIES OF AOP MUSSELS OF THE BAY OF THE MONT SAINT-MICHEL



26/ TRANSFORMING COMPANIES OF ORGANIC FARMING PRODUCTS

Organic Farming certifies that a product results from a production and processing method that respects the natural balances defined in very strict specifications with systematic checks.

In 2021, there were 3 934 organic farms and 2 256 operators in the downstream organic sector in Brittany, including: 1 281 distributors (wholesalers and retailers), 1 281 distributors (wholesalers and retailers), 1 622 preparers (processors, collectors, packers...), 50 importers, 36 restaurant owners.

/ Category of products

- Other products
- Beverages
- Grains and Flour
- Cooked and salted meat
- Crêpes (typical French "pancakes") and galettes (round flat cakes)
- Condiment
- Fruits and vegetables
- Various products
- Egg and egg products
- Bread, cakes and pastries, and biscuits
- Seafood products
- Dairy products
- Ready-made products and salads
- Meat

In number of units
 2
 1



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ORGANIC FARMING

OTHER PRODUCTS - 10 COMPANIES			COOKED AND SALTED MEAT - 5 COMPANIES			EGG AND EGG PRODUCTS - 1 COMPANY			READY-MADE PRODUCTS AND SALADS - 4 COMPANIES		
01 Cap'hélix Escargots	GOULIEN - 29		55 Le Moulin de Marigny	SAINT-GERMAIN-EN-COGLES - 35		108 Biocoop Restauration	TINTÉNIAC - 35		161 Fromagerie Berjennig	PLOUARET - 22	
02 Deltavit	JANZÉ - 35		56 Le Moulin de Charbonnière	SAINT-GRÉGOIRE - 35		109 La Ferme du Meul'n	VAL D'ANAST - 35		162 Laiterie de Kerquillet	PLOUAY - 56	
03 Esenco	MELESSE - 35		57 Malterie de Bretagne	SCAER - 29		EGG AND EGG PRODUCTS - 1 COMPANY			163 Candia, Laiterie Le Gall	QUIMPER - 29	
04 BioArmor Développement	PLAINTEL - 22		58 Le Fournil de Féwen	TINTÉNIAC - 35		110 Agro Terroirs	LAMBALLE-ARMOR - 22		164 FIT	RENNES - 35	
05 Primel Gastronomie	PLOUGASNOU - 29		59 Crea Nature	TOURCH - 29		BREAD, CAKES AND PASTRIES, AND BISCUITS - 26 COMPANIES			165 Eurial	RIEC-SUR-BELON - 29	
06 Esprit cheval - Esprit safran	POULDREUZIC - 29		60 Au Moulin de la Fatigue	VITRÉ - 35		111 Biskili	BREST - 29		166 Fromagerie Darley	RUCA - 22	
07 Laboratoire ODS	SAINT-AVE - 56		COOKED AND SALTED MEAT - 5 COMPANIES			112 Etablissement la Messuzière - Baramel	CHARTRES-DE-BRETAGNE - 35		167 Gaec des Gaboriaux	SAINT-RIEUL - 22	
08 Sanders Bretagne	SAINT-GERARD - 56		61 ETA Le bois Jumel	CARENTOIR - 56		113 Crêperie Colas	CHÂTEAUGIRON - 35		168 Eric Elien - Déli glace	TRÉGUEUX - 22	
09 Compagnie des pêches Distribution	SAINT-MALO - 35		62 Secrets de famille	CHÂTEAUNEUF-DU-FAOU - 29		114 Flocon	CHÂTEAUNEUF-DU-FAOU - 29		READY-MADE PRODUCTS AND SALADS - 4 COMPANIES		
BEVERAGES - 26 COMPANIES			63 Guyader Traiteur Frais	LANDRÉVARZEC - 29		115 Barabio	ERGUÉ-GABÉRIC - 29		169 Guyader Traiteur Frais	LANDRÉVARZEC - 29	
10 Lobodis	BAIN-DE-BRETAGNE - 35		64 Hénaff	POULDREUZIC - 29		116 Le Pain du Rozay	ESSE - 35		170 PAM	PLOËMEL - 56	
11 Terres de Tisanes	CLEGUER - 56		65 Guyader Terroir et Création	SAINT-AGATHON - 22		117 Moulin de Hurnel	GUÉHENNO - 56		171 Guyader Terroir et Création	SAINT-AGATHON - 22	
12 Cidrerie des Terroirs	COLPO - 56		CREPES AND GALETES - 7 COMPANIES			118 L'Enfarinée	HIREL - 35		172 L'Atelier V	VANNES - 56	
13 Brasserie de Bretagne	CONCARNEAU - 29		66 La Crêpe de Brocéliande	BOISGERVILLY - 35		119 DéliFrance SA	LANDÉVANT - 56		MEAT - 18 COMPANIES		
14 Brasserie Tonnerre de Brest	CRACH - 56		67 Les saveurs de Haute-Bretagne	GUERLÉDAN - 22		120 Loc Maria	LANVALLAY - 22		173 Maison Kervadec	AURAY - 56	
15 Monnerie Bertrand	GAEI - 35		68 Keltia Nevez	LOCMARIA-BERRIEN - 29		121 Keltia Nevez	LOCMARIA-BERRIEN - 29		174 Gaec de la Lande	BON REPOS SUR BLAVET - 22	
16 Cidrerie de la Vallée de la Seiche	JANZÉ - 35		69 Bertel'Galett	PLEUDIHEN-SUR-RANCE - 22		122 Boulangerie Pinabel	LOUARGAT - 22		175 Charcuterie Artisanale du Pays Gallo, ETA Le bois Jumel	CARENTOIR - 56	
17 Awen Nature	LA BOUEXIÈRE - 35		70 Biobleud	PLOUDANIÉL - 29		123 Grain de Sainl	MORLAIX - 29		176 Eurl Kreiz ar Lann	GOVEN - 35	
18 Recolt	LA CHAPELLE-DES-FOUGERET - 35		71 Biscuits Roc'helou	PLOUIGNEAU - 29		124 Messidor	PENVENAN - 22		177 Socopa Viandes	GRÂCES - 22	
19 Cidre Séhédic	LA FORET-FOUESNANT - 29		72 Régalalette	SAINT-NOLFF - 56		125 Chatillon chocolatier	PELEYBEN - 29		178 Kervern	GRAND-FOUGRAY - 35	
20 Cidrerie du Leguer	LANNION - 22		CONDIMENT - 5 COMPANIES			126 La ferme Frui'terre	PLOUGHINEC - 56		179 Charcuterie du Blavet	KERVIGNAC - 56	
21 La Maison du Cidre	LE HEZO - 56		73 Soréal-Iiou	BRIE - 35		127 Biscuits Roc'helou	PLOUIGNEAU - 29		180 Arnal Surgelés	LE FAOU - 29	
22 Le P'tit Fausset	MERDRIGNAC - 22		74 ETA Le bois Jumel	CARENTOIR - 56		128 Goûters Magiques	PLUMELIN - 56		181 Bretagne Viande Bio	LE FAOUËT - 56	
23 ETS Guillou - Le Marec	PAIMPOL - 22		75 Secrets de famille	CHÂTEAUNEUF-DU-FAOU - 29		129 Traou Mad	PONT-AVEN - 29		182 La Cale Gourmande	LE MINIHIC-SUR-RANCE - 35	
24 Cidrerie de la baie	PLANGUENOUAL - 22		76 Délivert	PLOUHINEC - 56		130 La maison d'Armorine	QUIBERON - 56		183 Salaison Bio Valeur	LOUVIGNÉ-DU-DÉSERT - 35	
25 Cidre Sorre	PLERGUER - 35		77 Les 4 Gourmands	SAINT-PERN - 35		131 Les Dénudés, Tiboom	QUIMPER - 29		184 Team Ouest	NOYAL-SUR-VILAINE - 35	
26 Cidrerie Kerloick	PLESTAN - 22		FRUITS AND VEGETABLES - 26 COMPANIES			132 Boulangerie Canevet	SAINTHÉGONNEC LOC-EGUINER - 29		185 Keltik Food	PÉDERNEC - 22	
27 Les Celliers associés	PLEUDIHEN-SUR-RANCE - 22		78 Le Saint	BOURG-BLANC - 29		133 Biscuiterie Joubard	SAINTHURIAU - 56		186 Larzul	PLONÉOUR-LANVERN - 29	
28 Les Côtes du Linon	PLEUGUENEUC - 35		79 Babeticot	BREST - 29		134 Le Fournil de Féwen	TINTÉNIAC - 35		187 Hénaff	POULDREUZIC - 29	
29 Skian Vat	PLOEUC-L'HERMITAGE - 22		80 Aux Bio Légumes	ELLIAN - 29		135 Maison Brieuc	YFFINIAC - 22		188 Cochon des Prés	QUÉVERT - 22	
30 Cafés Laurent Coïc	PLOMELIN - 29		81 Monnerie Bertrand	GAEI - 35		SEAFOOD PRODUCTS - 17 COMPANIES			189 Bio Artisanal	SAINT-AGATHON - 22	
31 Cidrerie Kerné	POULDREUZIC - 29		82 Recolt	LA CHAPELLE-DES-FOUGERET - 35		136 Mytilimer Production	CANCALE - 35				
32 La Brasserie du Bout du Monde	ROSNOEN - 29		83 Terres de Saint-Malo	LA GOUESNIÈRE - 35		137 La Chikolodenn	CARANTEC - 29				
33 L'Amante Verte	SIXT-SUR-AFF - 35		84 Biobreizh	LANDIVISIAU - 29		138 Guyader l'Esprit de la Mer	CHÂTEAUNEUF-DU-FAOU - 29				
34 Distillerie du Gorvello	SULNIAC - 56		85 Les différents pots	LANGUÉDIAS - 22		139 Conserves Gonidec	CONCARNEAU - 29				
35 Brasserie Mor Braz	THEIX-NOYALO - 56		86 Le P'tit Fausset	MERDRIGNAC - 22		140 Les Saules	CORPS-NUDS - 35				
GRAINS AND FLOUR - 26 COMPANIES			87 Poder	MESPAIL - 29		141 Brasserie Tonnerre de Brest	CRACH - 56				
36 Le Moulin Vert	BAUD - 56		88 Agence unique	MUZILLAC - 56		142 Conserverie Chancerelle	DOUARNENEZ - 29				
37 La Crêpe de Brocéliande	BOISGERVILLY - 35		89 Les Côteaux du Linon	PLEUGUENEUC - 35		143 Groix et Nature	GROIX - 56				
38 Etablissement la Messuzière - Baramel	CHARTRES-DE-BRETAGNE - 35		90 Savéol	PLOUGASTEL-DAOULAS - 29		144 Capitaine Houat	LANESTER - 56				
39 Céréo	DOMAGNÉ - 35		91 La marmite Bretonne	PLOUGOUMEL - 56		145 Cruzoe	LORIENT - 56				
40 Minoterie Prunault	ERCÉ-EN-LAMÉE - 35		92 Les Maraîchers d'Armor	PLOUHA - 22		146 Aqua B	PLOBANNALEC-LESCONIL - 29				
41 Barabio	ERGUÉ-GABÉRIC - 29		93 Délivert, La ferme Frui'terre	PLOUHINEC - 56		147 Bord à Bord	ROSCOFF - 29				
42 Le Pain du Rozay	ESSE - 35		94 Légulice	POILLEY - 35		148 Globexplore	ROSPORDEN - 29				
43 L-Chanvre	GOUAREC - 22		95 Ker Leg'	PONTIVY - 56		149 Compagnie des pêches Distribution	SAINT-MALO - 35				
44 Moulin de Hurnel	GUÉHENNO - 56		96 Biochampi	SAINT-NICODEME - 22		150 CWeed Aquaculture	SAINT-MÉLOIR-DES-ONDÉS - 35				
45 Deltavit	JANZÉ - 35		97 Sica de Saint-Pol-de-Léon	SAINT-POL-DE-LÉON - 29		151 Algue service - Bord à Bord	SAINT-MÉLOIR-DES-ONDÉS - 35				
46 Moulin de la Courbe	LOHÉAC - 35		98 Armorique Maraîchère, Biomax	TAULÉ - 29		152 Mytilimer Production	VITRÉ - 35				
47 Krazan	NOYAL-PONTIVY - 56		99 Groupe d'Aucy	THEIX-NOYALO - 56		DAIRY PRODUCTS - 18 COMPANIES					
48 BPA Rennes	PACÉ - 35		100 ETS Bourguignon	TREMUSON - 22		153 Mademoiselle Fayel	ARGENTRE-DU-PLESSIS - 35				
49 Messidor	PENVENAN - 22		101 Armor Fruits	VANNES - 56		154 Fromagerie la Caprarius	BAIN-DE-BRETAGNE - 35				
50 Agro Bio Pinault	PLEUGUENEUC - 35		VARIOUS PRODUCTS - 8 COMPANIES			155 Jampi Glaces	BOHARS - 29				
51 Biobleud	PLoudaniel - 29		102 Centre de Production Alimentaire de Coëtquidan	GUER - 56		156 Eurl Kreiz ar Lann	GOVEN - 35				
52 Le Meunier de Saint-They	POULLAN-SUR-MER - 29		103 Les Jardins sauvages	LA GACILLY - 56		157 Gaec des Ecotones	GUER - 56				
53 La maison d'Armorine	QUIBERON - 56		104 Agro Terroirs	LAMBALLE-ARMOR - 22		158 Fromagerie d'Arvor	KERVIGNAC - 56				
54 Moulin de Quincampoix	RIMOU - 35		105 Coopérative Eureden	MELLAC - 29		159 Entre Terre et Mer	LOCOAL-MENDON - 56				
			106 Farandole Végétale	RENNES - 35		160 Olga, Team Ouest	NOYAL-SUR-VILAINE - 35				
			107 Restoria - Cuisine Ker Lann	SAINT-JACQUES-DE-LA-LANDE - 35							

27/ DEFENCE AND MANAGEMENT ORGANISATIONS, AND INTER-PROFESSIONAL ORGANISATIONS

Organismes de Défense et de Gestion (defence and management organisations, or ODG) are at the heart of the Signes d'Identification de la Qualité et de l'Origine (logos for identifying quality and origin, the SIQO) system and respond to the obligations set out by the rural code:

- Development of specifications and contribution to their application;
- Participation in the defence and protection of a name, a product and an area;...

ODGs are all composed differently: trade unions, organisations and interprofessional organisations. All decisions made by an ODG are democratic and are made by representative companies from the sector and an equal number of representatives from the various categories of company.



Find maps of the Brittany's agrifood industry on www.bdi.fr/iaa



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